

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 00009)

HOLDING ANNOUNCEMENT

China Mandarin Holdings Limited (the “Company”) makes this holding announcement to inform the public of the current status of the Company. Reference is made to the announcement of the Company dated 24 June 2010 in respect of the suspension of trading in shares of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:30 a.m. on Thursday, 24 June 2010 pending the publication of an announcement (the “**Announcement**”) in relation to proposed open offer of the Company.

As the date of this announcement, the Company is in the process of finalizing the content of the Announcement in relation to proposed open offer. The Announcement setting out, among others, details of the open offer will be published as soon as practicable.

Trading in the shares of the Company will remain suspended pending the publication of the Announcement.

By order of the Board of
China Mandarin Holdings Limited
Lai Pik Chi Peggy
Chairman

Hong Kong, 6 July 2010

As at the date of this announcement, the Board comprises six Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer), and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.

* *for identification purposes only*