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CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 00009)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 9 JUNE 2010

The Board is pleased to announce that at the AGM, all the proposed resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of China Mandarin Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) dated 27 April 2010. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

At the AGM held on 9 June 2010, all proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of AGM, the total number of issued shares in the Company was 2,613,480,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions and special resolution at the AGM. A total of 961,172,000 Shares were held by the Shareholders who attended and voted for or against the resolutions at the AGM. No Shareholder was entitled to attend and vote only against any resolutions at the AGM.

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions	Number of Votes (%)	
	For	Against
1. To receive and adopt the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2009	961,172,000 (100%)	0 (0%)
2. (a) To re-elect Ms. Law Kee, Alice as executive Director	961,172,000 (100%)	0 (0%)
(b) To re-elect Mr. Tsui Pui Hung as independent non-executive Director	961,172,000 (100%)	0 (0%)
(c) To authorise the Board to fix the Directors' remuneration	961,172,000 (100%)	0 (0%)
3. To re-appoint Messrs. Ernst & Young as the Company's auditors and authorise the Board to fix their remuneration	961,172,000 (100%)	0 (0%)
4. To grant a general mandate to the Directors to allot, issue and otherwise deal with additional Shares not exceeding 20% of the issued share capital of the Company	957,000,000 (99.57%)	4,172,000 (0.43%)
5. To grant a general mandate to the Directors to repurchase the Shares not exceeding 10% of the issued share capital of the Company	961,172,000 (100%)	0 (0%)
6. To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4	957,000,000 (99.57%)	4,172,000 (0.43%)
Special Resolution	Number of Votes (%)	
	For	Against
7. To approve the amendments to the Bye-laws of the Company	961,172,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the resolution nos. 1 to 6, all of the resolution nos. 1 to 6 were duly passed as ordinary resolutions of the Company. As more than 75% of the votes cast in favour of resolution no. 7, resolution no. 7 was duly passed as a special resolution of the Company.

By order of the Board
China Mandarin Holdings Limited
Lai Pik Chi Peggy
Chairman

Hong Kong, 9 June 2010

As at the date of this announcement, the Board comprises six Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.

* for identification purpose only