

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015

| To: Hong Kong Exchanges and C | Clearing Limited | | |
|-----------------------------------|---------------------------|----------------------------------|---|
| Name of Issuer Cl | heung Wo International Ho | oldings Limited | [|
| Date Submitted 03 | 3/12/2015 | | |
| I. Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code :0009 | Description : | Ordinary | Shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mor | 100,000,000,000 | 0.01 | 1,000,000,000.00 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 100,000,000,000 | 0.01 | 1,000,000,000.00 |
| (2) Stock code : N/A I | Description: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

| Stock code : | N/A | Descrip | otion : | | |
|--------------------------------------|-------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |
| | | | | | |
| 3. Other Classes of Sh | ares | | | | |
| 3. Other Classes of Sh. Stock code : | ares N/A | Descrip | otion : | | |
| | | Descrip | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | _ ` | No. of other | (State | • |
| Stock code : | N/A | _ ` | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,507,037,504 | | | |
| Increase/ (decrease) during the month | 175,500,000 | | | |
| Balance at close of the month | 1,682,537,504 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share

| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------|----------------|----------------|----------------|--|---|
| (dd/mm/yyyy) and | | Movement du | ring the month | | - | as at close of the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme (approved at | | | | | | |
| the SGM held | | | | | | |
| on 02/09/2013) | | | | | | |
| Ordinary shares | 66,696,228 | | | | | 66,696,228 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | , | T . 1 | | 27/4 | |
| | | , | Total A. (Ord | ence shares) | N/A N/A | |
| | | | · | (Other class) | N/A N/A | |
| Total funds raised | during the mo | nth from exerc | | (Carior Class) | 1 1/1 1 | |
| of options (HK\$) | | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|---------------------------|---|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | thereto | close of the month |
| 1. Unlisted Warrants | HK\$ | 523,110.06 | NIL | 515,184.15 | NIL | 792,591 |
| (05/03/2017) Stock code (if listed) | N/A (ur | nlisted) | | | | - |
| Class of shares issuable (<i>Note 1</i>) Subscription price | Ordinary HK\$ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (11/06/ | /2013) | | | | |
| 2. Unlisted Warrants | HK\$ | 178,976,000 | NIL | 176,344,000 | NIL | 263,200,000 |
| (13/07/2016) Stock code (if listed) | N/A (ur | nlisted) | - | | | <u> </u> |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | v Shares | | | | |
| Subscription price EGM approval date (if applicable) | HK\$ | | | | | |
| (dd/mm/yyyy) 3. | (03/07/ | /2015) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | - |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ / | /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | |
| | | Total | | nary shares) | N/A | _ |
| | | | | rence shares) | N/A | - |
| | | | (| (Other class) | N/A | - |

| Convertibles (i.e. Convertible i | nto Shares of the | Issuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description 1. | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | _ |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | Total C (Omd: | nary charac) | N/A | |
| | | | | ence shares) Other class) | N/A N/A N/A | - - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | the month pursuant thereto | issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | - |

| Type of Issue Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issue (Note 1) Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ /) | | month |
|---|-----------------------|-------------|-------|
| 1. Rights issue At price: State currency ———————————————————————————————————— | (/ /) | | |
| EGM approval date (dd/mm/yyyy) Class of shares issu (Note 1) 2. Open offer At price: State Issue and allotment |) | | |
| Class of shares issu (Note 1) 2. Open offer At price: State Issue and allotment | : (//) | | |
| Class of shares issu (Note 1) 2. Open offer At price: State Issue and allotment | | | |
| (Note 1) 2 Open offer At price State Issue and allotment | | N/A | |
| 2 Open offer At price State Issue and allotment | uable | | |
| | | | |
| SGM approval date: (dd/mm/yyyy) | : (//) | | |
| | | N/A | |
| 3. Placing (Allotment and (Note 1) | uable <u>Ordinary</u> | | |
| issue of new shares pursuant to the placing agreement At price: detected 6 November State HK\$1.14 currency Issue and allotment date: (dd/mm/yyyy) | | 175,500,000 | N/A |
| dated 6 November 2015 (as details in the announcement dated 6 November 2015) AGM approval date (dd/mm/yyyy) | (11/6/2015) | | |
| | | | |
| Class of shares issu (Note 1) | uable | | |
| 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | | | |
| EGM approval date (dd/mm/yyyy) | : (/ /) | | |
| | | N/A | |

| No. of new shares of issuer issued during the month pursuant which which may have shares of shares issued during the month pursuant thereto which may be shares of shares at close of the month pursuant thereto which may be shared to see the month pursuant thereto which may be shared to see the month of the shares of shares at close of the month of the shares of shares at close of the month of the shares of shares at close of the month of the shares of shares at close of the month of the shares of shares of shares at close of the month of the shares of shares of shares of shares at close of the month of the shares of s | | | | | For Main | Boa | rd and GEM listed | |
|--|----|---------------------|-----------|---------------------------------|----------|-----|---|---|
| Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Cancellation date Charlest Char | | Type of Issue | | | | | shares of issuer issued during the month pursuant | new shares of issuer which may be issued pursuant thereto as at close of the |
| Serip dividend | | | | | | | | |
| Class of shares | | | | | - | | | _ |
| Class of shares | 5. | Scrip dividend | | | (/ / |) | | |
| Cancellation date : (/ /) | | | | | (/ / |) | N/A | - |
| Shares | | | | | | | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares | 6. | | | | (/ / |) | | |
| redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State currency EGM approval date: (/ /) State currency EGM approval date: (/ /) Glass of shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | (/ / |) | N/A | |
| redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Class of shares issuable | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | (/ / |) | N/A | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | : | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | AT DEICE: | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |

For Main Board and GEM listed issuers

No. of new No. of

N/A

| | | sha issu | ares of issuer aed during the onth pursuant thereto | new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---|-------------|--|--|
| Type of Issue | | | | month |
| | | | | |
| | Class of shares issuable(Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | SGM approval date: (/ / / (dd/mm/yyyy) |) | NT/ A | |
| | | - | N/A | |
| | Class of shares issuable(Note 1) | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) - | N/A | |
| | Total E. (Ordinary (Preference (Oth | | 175,500,000 N/A N/A | |
| | | | | |
| Total increase / (decrease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) | 175,500 | ,000 |
| | | (2) | N/A | |
| Total increase / (decrease) in preference shares du | _ | | N/A | <u>.</u> |
| Total increase / (decrease) in other classes of share | es during the month (i.e. Total of A to E | E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | N. | Nain | Roard | land | GFM | listed | issuers |
|-------|----|-------------|-------|-------|--------|--------|---------|
| 1 (7) | 11 | танн | Dogic | ı anu | CILIVI | Hateu | issuci |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Law Kee, Alice |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.