

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cheung Wo International Holdings Limited
Date Submitted	06/10/2015

I. Movements in Authorised Share Capital

(1) Stock code :0009Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ace (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth		
Increase/(decrease)				
Balance at close of the	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,506,437,504			
Increase/ (decrease) during the month	600,000			
Balance at close of the month	1,507,037,504			

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares		р · 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(approved at						
the SGM held						
on 02/09/2013)						
Ondinamy chance	77 812 266			11 116 029		66 606 228
Ordinary shares	77,812,266			11,116,038		66,696,228
(Note 1)						
2.						
۷.						
(//)						
shares						
$\frac{\text{shares}}{(Note 1)}$,		· ·		
(Note 1)						
3.						
5.						
(//)						
shares						
(Note 1)				· ·		
		r	Fotal A (Ord	linary shares)	N/A	
				rence shares)	N/A N/A	
			(FICIC		N/A N/A	
Total funda micad	during the ma	nth from over	ico	(Other class)	1N/A	
Total funds raised	during the mo	nui from exerc		N/A		
of options (HK\$)				1N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to Issue Shares of the Is		f Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month		month
1. Unlisted Warrants	HK\$	554,813.70	NIL	523,110.06	NIL	792,591
(05/03/2017)						
Stock code (if listed) Class of shares	N/A (u					
issuable (Note 1) Subscription price		y Shares 60.66				
EGM approval date (if applicable) (dd/mm/yyyy)	(11/06	/2013)				
2. Unlisted Warrants	HK\$	179,384,000	408,000	178,976,000	600,000	263,200,000
(13/07/2016)		- <u> </u>				
Stock code (if listed) Class of shares	N/A (ur	nlisted) y Shares				
issuable (Note 1) Subscription price		50.68				
EGM approval date (if applicable) (dd/mm/yyyy)		/2015)				
3.	X					
(/ /) Stock code (if listed)	<u> </u>					<u></u>
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Total		nary shares) ence shares)	600,000 N/A	-
				Other class)	N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer	which are to	be Listed)			
Class and description	Currency o amount outstandin	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)		 	·				
(dd/mm/yyyy))							
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-				
(dd/mm/yyyy)	(/ /)					
3.	`						
Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable)			-				
(dd/mm/yyyy)	(/ /)					
4.	·						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
			,		nary shares)		-
					nce shares) Other class)	N/A N/A	-
				((1 1/ / 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2.		
(/ /) shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)	1N/A	

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A (d/mm/yyyy) Issue and allotment (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (Adte : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable currency $(///)$ N/A Issue and allotment (Note 1) $(///)$ N/A Issue and allotment (Mote 1) $(///)$ N/A Issue and allotment (Mote 1) $(///)$ Issue and allotment (Note 1) $(///)$ Issue and allotment (Mote 1) $(///)$ $(///)$ Issue and allotment (Mote 1) $(///)$				Class of shares issuable				
1. Nguist issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State (Note 1) Issue and allotment (d/mm/yyyy) SGM approval date: (d/mm/yyyy) N/A 3. Placing At price : State (d/mm/yyyy) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Note 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (d/mm/yyyy) N/A 4. Bonus issue Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: (I//) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) EGM approval date: (Mote 1) EGM approval date: (Mote 1) EGM approval date: <td></td> <td></td> <td>G</td> <td></td> <td>(]</td> <td>()</td> <td></td> <td></td>			G		(]	()		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State Currency Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/	1.	Rights issue	At price : State		(/ /)		
$\frac{N/A}{N/A}$ 2. Open offer At price : State Class of shares issuable (Note 1) 2. Open offer At price : State currency (I / /) $\frac{SGM approval date: (I / /)}{(d/mm/yyyy)}$ $\frac{N/A}{N/A}$ 3. Placing At price : State Class of shares issuable (I / /) $\frac{Class of shares issuable (I / /)}{date : (d/mm/yyyy)}$ $\frac{Class of shares issuable (I / /)}{date : (d/mm/yyyy)}$ $\frac{N/A}{N/A}$ 4. Bonus issue Class of shares issuable (I / /) $\frac{Class of shares issuable (I / /)}{(d/mm/yyyy)}$					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(///)$ 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Eass of shares issuable (///) N/A				(N/A	
2. Open offer At price : State currency Issue and allotment date : $(///)$ 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Eass of shares issuable (///) N/A								
2. Open oner At price : currency date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (// /) Issue and allotment (/ /) (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (//) (Note 1) N/A Issue and allotment (// /) Issue and allotment (//) (Mote 1) Issue and allotment (//) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								
$\frac{(dd'mm/yyyy)}{(dd'mm/yyyy)} = \frac{N/A}{N/A}$ 3. Placing At price : State currency	2.	Open offer			(/ /)		
M/A				SGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) (Note 1) N/A Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy)							N/A	
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) (Note 1) N/A Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy)				Close of shores issuehle				
 3. Placing At price : currency lister and allothing/yyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) 								
(dd/mm/yyyy) N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3.	Placing			(/ /	()		
A. Bonus issue Class of shares issuable					(/ /)		
 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 				(dd/mm/yyyy)			N/A	
 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u> </u>					(/ /)	27/4	
							N/A	

	For Main Board and GEM listed	issuers
	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

I						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
			Class of shares			
7.	Redemption of shares		redeemed (Note 1) Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A

	Type of Issue]	For Main Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable			
9.	Capital reorganisation		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary share reference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	600,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

	Remarks	(if	any)	:
--	---------	-----	------	---

Submitted by: Law Kee, Alice
Title: Director (Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*