

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Cheung Wo International Holdings Limited |
|----------------|--|
| Date Submitted | 06/10/2015 |

I. Movements in Authorised Share Capital

| (1) Stock code :0009Descri | ption : | Ordinary | Shares |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 100,000,000,000 | 0.01 | 1,000,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 100,000,000,000 | 0.01 | 1,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------------|-----------|---------------------------|--------------------------------------|---|
| | | No. of preferen shares | Par value ace (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of the | he month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : 1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,506,437,504 | | | |
| Increase/ (decrease) during the month | 600,000 | | | |
| Balance at close of the month | 1,507,037,504 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|--|-----------------|----------------|---------------|----------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement du | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 0 | | | |
| class of shares | | р · 1 | C 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| (approved at | | | | | | |
| the SGM held | | | | | | |
| on 02/09/2013) | | | | | | |
| Ondinamy chance | 77 812 266 | | | 11 116 029 | | 66 606 228 |
| Ordinary shares | 77,812,266 | | | 11,116,038 | | 66,696,228 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| ۷. | | | | | | |
| | | | | | | |
| | | | | | | |
| (//) | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note 1)}$ | | , | | · · | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| 5. | | | | | | |
| | | | | | | |
| | | | | | | |
| (//) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · · | | |
| | | r | Fotal A (Ord | linary shares) | N/A | |
| | | | | rence shares) | N/A N/A | |
| | | | (FICIC | | N/A N/A | |
| Total funda micad | during the ma | nth from over | ico | (Other class) | 1N/A | |
| Total funds raised | during the mo | nui from exerc | | N/A | | |
| of options (HK\$) | | | | 1N/A | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Warrants to Issue Shares of the Is | | f Nominal value at | Exercised | Nominal value | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|------------------|--------------------------|------------------|------------------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal value | close of preceding month | during the month | at close of the month | | month |
| 1. Unlisted Warrants | HK\$ | 554,813.70 | NIL | 523,110.06 | NIL | 792,591 |
| (05/03/2017) | | | | | | |
| Stock code (if listed) Class of shares | N/A (u | | | | | |
| issuable (Note 1) Subscription price | | y Shares 60.66 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (11/06 | /2013) | | | | |
| 2. Unlisted Warrants | HK\$ | 179,384,000 | 408,000 | 178,976,000 | 600,000 | 263,200,000 |
| (13/07/2016) | | - <u> </u> | | | | |
| Stock code (if listed) Class of shares | N/A (ur | nlisted) y Shares | | | | |
| issuable (Note 1) Subscription price | | 50.68 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | /2015) | | | | |
| 3. | X | | | | | |
| (/ /) Stock code (if listed) | <u> </u> | | | | | <u></u> |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| | | Total | | nary shares) ence shares) | 600,000 N/A | - |
| | | | | Other class) | N/A N/A | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of th | e Issuer | which are to | be Listed) | | | |
|--|------------------------------------|----------|-------------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description | Currency o amount outstandin | of | ount at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | | |
| N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) | | | · | | | | |
| (dd/mm/yyyy)) | | | | | | | |
| 2. | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | - | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | ` | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | · | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | | |
| | | | , | | nary shares) | | - |
| | | | | | nce shares) Other class) | N/A N/A | - |
| | | | | ((| | 1 1/ / 1 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | <u> </u> |
| 2. | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | 1N/A | |

Other Movements in Issued Share Capital

| I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|------------------|------------------------------------|-------|-----|--|--|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A (d/mm/yyyy) Issue and allotment (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (Adte : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable currency $(///)$ N/A Issue and allotment (Note 1) $(///)$ N/A Issue and allotment (Mote 1) $(///)$ N/A Issue and allotment (Mote 1) $(///)$ Issue and allotment (Note 1) $(///)$ Issue and allotment (Mote 1) $(///)$ $(///)$ Issue and allotment (Mote 1) $(///)$ | | | | Class of shares issuable | | | | |
| 1. Nguist issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State (Note 1) Issue and allotment (d/mm/yyyy) SGM approval date: (d/mm/yyyy) N/A 3. Placing At price : State (d/mm/yyyy) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Note 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (d/mm/yyyy) N/A 4. Bonus issue Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: (I//) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) EGM approval date: (Mote 1) EGM approval date: (Mote 1) EGM approval date: <td></td> <td></td> <td>G</td> <td></td> <td>(]</td> <td>()</td> <td></td> <td></td> | | | G | | (] | () | | |
| $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State Currency Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/ | 1. | Rights issue | At price : State | | (/ / |) | | |
| $\frac{N/A}{N/A}$ 2. Open offer At price : State Class of shares issuable (Note 1) 2. Open offer At price : State currency (I / /) $\frac{SGM approval date: (I / /)}{(d/mm/yyyy)}$ $\frac{N/A}{N/A}$ 3. Placing At price : State Class of shares issuable (I / /) $\frac{Class of shares issuable (I / /)}{date : (d/mm/yyyy)}$ $\frac{Class of shares issuable (I / /)}{date : (d/mm/yyyy)}$ $\frac{N/A}{N/A}$ 4. Bonus issue Class of shares issuable (I / /) $\frac{Class of shares issuable (I / /)}{(d/mm/yyyy)}$ | | | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(///)$ 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Eass of shares issuable (///) N/A | | | | (| | | N/A | |
| 2. Open offer At price : State currency Issue and allotment date : $(///)$ 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Eass of shares issuable (///) N/A | | | | | | | | |
| 2. Open oner At price : currency date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (// /) Issue and allotment (/ /) (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (//) (Note 1) N/A Issue and allotment (// /) Issue and allotment (//) (Mote 1) Issue and allotment (//) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| $\frac{(dd'mm/yyyy)}{(dd'mm/yyyy)} = \frac{N/A}{N/A}$ 3. Placing At price : State currency | 2. | Open offer | | | (/ / |) | | |
| M/A | | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) (Note 1) N/A Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy) | | | | | | | N/A | |
| 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) (Note 1) N/A Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy) Issue and allotment (// /) (d/mm/yyyy) | | | | Close of shores issuehle | | | | |
| 3. Placing At price : currency lister and allothing/yyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/ | 3. | Placing | | | (/ / | () | | |
| A. Bonus issue Class of shares issuable | | | | | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (dd/mm/yyyy) | | | N/A | |
| 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| <u> </u> | | | | | (/ / |) | 27/4 | |
| | | | | | | | N/A | |

| | For Main Board and GEM listed | issuers |
|---------------|-------------------------------|------------|
| | No. of new | No. of |
| | shares of issuer | new |
| | issued during the | shares of |
| | month pursuant | issuer |
| | thereto | which |
| | | may be |
| | | issued |
| | | pursuant |
| | | thereto as |
| | | at close |
| | | of the |
| Type of Issue | | month |

| I | | | | | | |
|----|----------------------|----------------------------------|---|----------------|---|-----|
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / (/ / | | N/A |
| | | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A |
| | | | Class of shares | | | |
| 7. | Redemption of shares | | redeemed (Note 1) Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A |

| | Type of Issue | |] | For Main Boar | d and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|-----|---------------------------|------------------|---|--|--|---------------|
| | | | Class of shares issuable | | | |
| 9. | Capital reorganisation | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ /) | N/A | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | |
| | | | | Ordinary share reference share (Other clas | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 600,000 |
|--|-----|---------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| | Remarks | (if | any) | : |
|--|---------|-----|------|---|
|--|---------|-----|------|---|

| Submitted by: Law Kee, Alice |
|---|
| Title: Director (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes : |

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*