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## **CHEUNG WO INTERNATIONAL HOLDINGS LIMITED**

**長和國際實業集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 00009)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON FRIDAY, 3 JULY 2015**

The Board is pleased to announce that the proposed resolution set out in the notice of the SGM dated 16 June 2015 was duly passed by the Shareholders as an ordinary resolution by way of poll at the SGM held on 3 July 2015.

Reference is made to the circular (the “**Circular**”) of Cheung Wo International Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) dated 16 June 2015 in relation to the placing agreement dated 27 May 2015 entered into between the Company and GF Securities (Hong Kong) Brokerage Limited as the Placing Agent in respect of the subscription of up to 265,000,000 warrants at the issue price of HK\$0.057 per warrant conferring the rights to subscribe for up to an aggregate of 265,000,000 warrant shares at the subscription price (subject to adjustment) per warrant share to not less than six placee(s). Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Circular.

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution in relation to the Placing Agreement and the transactions contemplated thereunder including the Specific Mandate to issue Warrant Shares pursuant to the conditions of the Warrant Instrument as set out in the notice of the SGM dated 16 June 2015 was duly passed by the Shareholders as an ordinary resolution by way of poll at the SGM held on 3 July 2015.

\* *For identification purpose only*

As at the date of the SGM, the Company had 1,505,237,504 Shares in issue which was the total number of Shares entitling the holders to attend and vote on the resolution at the SGM. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the proposed resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no shareholders of the Company or their associates were required under the Listing Rules to abstain from voting on the proposed resolution at the SGM. There was no restriction on any shareholders of the Company to cast votes on the proposed resolution at the SGM and there was no party who had stated his/her/its intention in the Circular to the Shareholders of the Company dated 16 June 2015 to vote against or to abstain from voting on the proposed resolution at the SGM.

Tricor Standard Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer at the SGM for the vote-taking. The poll results in respect of the resolution at the SGM are as follows:

Ordinary resolution		No. of Votes (%)	
		For	Against
1.	(a) to approve, confirm and ratify the Placing Agreement and all the transactions contemplated thereunder and the creation and issue of the Warrants; (b) to grant the Specific Mandate for the allotment and issue of the Warrant Shares to the directors of the Company; and (c) to authorize any one director of the Company to do all things necessary for implementation thereof	1,027,307,316 99.79%	2,160,000 0.21%

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as ordinary resolution of the Company.

By order of the Board  
**Cheung Wo International Holdings Limited**  
**JIN LEI**  
*Chairman*

Hong Kong, 3 July 2015

*As at the date of this announcement, the Board comprises six Directors. The executive Directors of the Company are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chiu Sin Nang Kenny.*