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## CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司\*

*(incorporated in Bermuda with limited liability)*

(Stock code: 00009)

### (1) EXTENSION OF LONG STOP DATE; AND (2) CLARIFICATION ANNOUNCEMENT

References are made to the announcement and circular of China Mandarin Holdings Limited (the “**Company**”) dated 23 December 2009 and 12 January 2010, respectively (the “**Circular**”). Unless the terms otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

#### (1) EXTENSION OF LONG STOP DATE

Pursuant to the terms of the Sale and Purchase Agreement, completion of the Sale and Purchase Agreement is subject to the satisfaction of the conditions precedent set out therein (the “**Conditions Precedent**”) on or before 4:00 p.m. on 18 February 2010, or such later date (the “**Long Stop Date**”) as the Vendor and the Purchaser may agree.

As additional time is required for the fulfilment of certain of the Conditions Precedent, the Vendor and the Purchaser entered into a supplemental agreement on 17 February, 2010 (the “**Supplemental Agreement**”), pursuant to which the Vendor and the Purchaser agreed that the Long Stop Date set out in the Sale and Purchase Agreement be amended and extended to on or before 4:00 p.m. on 26 February 2010 or such later date as the Purchaser may agree.

#### (2) CLARIFICATION

The Board wishes to clarify that the Purchaser, Pegasus Motion Pictures Limited, is a company incorporated in the British Virgin Islands with limited liability.

By order of the Board  
**China Mandarin Holdings Limited**  
**Lai Pik Chi Peggy**  
Chairman

Hong Kong, 17 February 2010

*As at the date of this announcement, the Board comprises six Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.*

\* for identification purpose only