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## **CHEUNG WO INTERNATIONAL HOLDINGS LIMITED**

**長和國際實業集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 00009)**

### **SUPPLEMENTAL AGREEMENT ISSUE OF UNLISTED WARRANTS UNDER SPECIFIC MANDATE**

**Placing Agent**

**GF SECURITIES (HONG KONG) BROKERAGE LIMITED**



Reference is made to the Announcement in respect of the Placing. On 12 June 2015, the Company entered into the Supplemental Agreement with the Placing Agent, pursuant to which, the parties agreed to amend the certain terms of the Warrant to clarify the adjustment mechanism to the Warrants in the case of share consolidation and share subdivision.

Reference is made to the announcement of Cheung Wo International Holdings Limited (the “**Company**”) dated 27 May 2015 in respect of the Placing (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meaning as those defined in the Announcement.

On 12 June 2015, the Company entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Agreement**”) with the Placing Agent, pursuant to which, the parties agreed to amend the certain terms of the Warrants to clarify the adjustment mechanism to the Warrants in the case of share consolidation and share subdivision.

\* *For identification purposes only*

Pursuant to the terms of the Warrants as set out in the Supplemental Agreement, in the case of alteration of the share capital of the Company by reason of any consolidation or subdivision of Shares, the subscription rights attaching to the Warrants shall be adjusted and the number of Shares to be delivered upon exercise of the Warrants shall also be adjusted to the effect that the proportion of the issued share capital of the Company to which the relevant Warrants entitle the holder thereof to subscribe for after such adjustment shall be the same as that to which the Warrants entitled the holder thereof to subscribe immediately before such adjustment. The Subscription Price at which the holders of Warrants is entitled to subscribe for each Share shall also be proportionately adjusted.

Save for the amendment set out in the Supplemental Agreement as disclosed above, there is no other change in the terms Warrants and all other terms of the Placing Agreement shall remain unchanged and continue in full force and effect.

By order of the Board  
**Cheung Wo International Holdings Limited**  
**Jin Lei**  
*Chairman*

Hong Kong, 12 June 2015

*As at the date of this announcement, the Board comprises six Directors, of which the executive Directors are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer), Mr. Hui Wai Lee, Willy; and the independent non-executive directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chu To, Jonathan.*