

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/12/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Cheung Wo International Holdings Limited |
|----------------|------------------------------------------|
| Date Submitted | 05/01/2015                               |

#### I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                                                 |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : 0009 Descri        | ption :                | Ordinary                         | Shares                                          |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 100,000,000,000        | 0.01                             | 1,000,000,000.00                                |
| Increase/(decrease)                 |                        |                                  |                                                 |
| Balance at close of the month       | 100,000,000,000        | 0.01                             | 1,000,000,000.00                                |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |                                                 |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |                                                 |
| Increase/(decrease)                 |                        |                                  |                                                 |
| Balance at close of the month       |                        |                                  |                                                 |

#### 2. Preference Shares

| Stock code :            | N/A       | Descrip | otion :                  |                                  |                                                 |
|-------------------------|-----------|---------|--------------------------|----------------------------------|-------------------------------------------------|
|                         |           |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pro | eceding 1 | month   |                          |                                  |                                                 |
| Increase/(decrease)     |           |         |                          |                                  |                                                 |
| Balance at close of the | e month   |         |                          |                                  |                                                 |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |                                                 |
| Increase/(decrease)                 |                                |                                  |                                                 |
| Balance at close of the month       |                                |                                  |                                                 |

Total authorised share capital at the end of the month (HK\$): 1,000,000,000.00

# II. Movements in Issued Share Capital

|                                          | No. of ordinary shares |     | No of preference | No. of other classes |
|------------------------------------------|------------------------|-----|------------------|----------------------|
|                                          | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 1,498,096,766          |     |                  |                      |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |
| Balance at close of the month            | 1,498,096,766          |     |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (unde  | r Share Option | Schemes of the Iss | suer)       |              |                      |                          |
|----------------------|----------------|--------------------|-------------|--------------|----------------------|--------------------------|
| Particulars of share |                |                    |             |              | No. of new shares of | No. of new shares of     |
| option scheme        |                |                    |             |              | issuer issued during | issuer which may be      |
| including EGM        |                |                    |             |              | the month pursuant   | issued pursuant thereto  |
| approval date        |                | Movement during    | the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and     |                |                    | -           |              |                      |                          |
| class of shares      |                |                    |             |              |                      |                          |
| issuable             | Granted        | Exercised          | Cancelled   | Lapsed       |                      |                          |
| 1. Share Option      |                |                    |             |              |                      |                          |
| Scheme               |                |                    |             |              |                      |                          |
| (approved at         |                |                    |             |              |                      |                          |
| the SGM held         |                |                    |             |              |                      |                          |
| on 02/09/2013)       |                |                    |             |              |                      |                          |
| ,                    |                |                    |             |              |                      |                          |
| Ordinary shares      | 77,812,266     |                    |             |              |                      | 77,812,266               |
| $\frac{1}{(Note 1)}$ | <u>···,··</u>  |                    |             |              |                      | ,                        |
| (1000 1)             |                |                    |             |              |                      |                          |
| 2.                   |                |                    |             |              |                      |                          |
| Δ.                   |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
| ( / / )              |                |                    |             |              |                      |                          |
| shares               |                |                    |             |              |                      |                          |
| (Note 1)             |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
| 3.                   |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
| (//)                 |                |                    |             |              |                      |                          |
| shares               |                |                    |             |              |                      |                          |
|                      |                |                    |             |              |                      |                          |
| (Note 1)             |                | T (                |             | 1 \          | <b>NT/A</b>          |                          |
|                      |                | Tota               | l A. (Ordin | •            | N/A                  |                          |
|                      |                |                    |             | nce shares)  | N/A                  |                          |
|                      |                |                    | (0          | Other class) | N/A                  |                          |
| Total funds raised   | during the mo  | onth from exercis  | e           |              |                      |                          |
| of options (HK\$)    |                |                    |             | N/A          |                      |                          |
|                      |                |                    |             |              |                      |                          |

| Warrants to Issue Shares of the Issuer w | hich are to be Listed |
|------------------------------------------|-----------------------|
|------------------------------------------|-----------------------|

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                                                     |          | Nominal value a<br>close of<br>preceding montl | during the   | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------------------------------------------|--------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. Unlisted Warrants                                                                                                                                                                                                                                                         | HK\$     | N/A                                            | NIL          | 5,553,330.30                              | NIL                                                                                    | 7,933,329                                                                                                      |
|                                                                                                                                                                                                                                                                              |          |                                                |              |                                           |                                                                                        |                                                                                                                |
| (05/03/2017)                                                                                                                                                                                                                                                                 |          |                                                |              |                                           |                                                                                        | <u> </u>                                                                                                       |
| Stock code (if listed)                                                                                                                                                                                                                                                       | N/A (un  | isted)                                         | _            |                                           |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )                                                                                                                                                                                                                                   | Ordinary | Shares                                         |              |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                                                                                                                                                                                           | HK\$     |                                                | _            |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2.                                                                                                                                                                                                                   | (11/06/2 | 2013)                                          | _            |                                           |                                                                                        |                                                                                                                |
| 2.                                                                                                                                                                                                                                                                           |          |                                                |              |                                           |                                                                                        |                                                                                                                |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares | ( / /    | )                                              |              |                                           |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> )<br>Subscription price                                                                                                                                                                                                                             |          |                                                | _            |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                                                                                                                                                         | ( / /    | )                                              | _            |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                                                                                              | <u> </u> |                                                |              |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                                             | ( / /    | )                                              | -            |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                                                                                              |          | Tot                                            | al B. (Ordin | nary shares)                              | N/A                                                                                    |                                                                                                                |
|                                                                                                                                                                                                                                                                              |          |                                                | (Prefere     | ence shares)                              | N/A                                                                                    | -                                                                                                              |
|                                                                                                                                                                                                                                                                              |          |                                                | (            | Other class)                              | N/A                                                                                    | -                                                                                                              |

#### For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible in                        | nto Shares of the                    | Issuer which are to                      | b be Listed)                     |                                    |                                                                                        |                                                                                                                |
|-----|-------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
|     | s and description                                     | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| N/. | А                                                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Stock code (if listed)<br>Class of shares             |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | issuable (Note 1)                                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Subscription price                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 2.  | (dd/iiiii/yyyy))                                      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     |                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Stock code (if listed)                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Class of shares                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | issuable ( <i>Note 1</i> )                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | EGM approval date                                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | (if applicable)                                       | <i>,</i> , , , , , ,                 |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 3.  | (dd/mm/yyyy)                                          | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 5.  |                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Stock code (if listed)                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Class of shares issuable ( <i>Note 1</i> )            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Subscription price                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | EGM approval date (if applicable)                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 4.  |                                                       | ,                                    |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | Stock code (if listed)                                |                                      |                                          | ·                                |                                    |                                                                                        |                                                                                                                |
|     | Class of shares                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | issuable ( <i>Note 1</i> )<br>Subscription price      |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | EGM approval date                                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | (if applicable)                                       | <i>, .</i> .                         |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|     | (dd/mm/yyyy)                                          | ( / / )                              |                                          | Total C. (Ordin                  | ary shares)                        | N/A                                                                                    |                                                                                                                |
|     |                                                       |                                      |                                          |                                  | nce shares)                        |                                                                                        | _                                                                                                              |
|     |                                                       |                                      |                                          |                                  | Other class)                       |                                                                                        | -                                                                                                              |
|     |                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|                                                            | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto                                                            | as at close of the month                                               |
| if applicable, and class of shares issuable:               |                                                                    |                                                                        |
| 1. N/A                                                     |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
| ( / / )                                                    |                                                                    |                                                                        |
| shares (Note 1)                                            |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
| 2.                                                         |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
| ( / / )<br>shares ( <i>Note 1</i> )                        |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
| 3.                                                         |                                                                    |                                                                        |
| 5.                                                         |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
| ( / / )                                                    |                                                                    |                                                                        |
| shares (Note 1)                                            |                                                                    |                                                                        |
|                                                            |                                                                    |                                                                        |
| Total D. (Ordinary shares)                                 | N/A                                                                |                                                                        |
| (Preference shares)                                        | N/A                                                                |                                                                        |
| (Other class)                                              | N/A                                                                |                                                                        |
|                                                            |                                                                    |                                                                        |

Other Movements in Issued Share Capital

|    | Type of Issue | issued Share Capital |                                            |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|---------------|----------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
|    | Type of issue |                      | ~~~~                                       |       |   |                                                                                  | montin                                                                                                                     |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |                                                                                  |                                                                                                                            |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | EGM approval date:                         | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | (dd/mm/yyyy)                               |       |   | N/A                                                                              |                                                                                                                            |
|    |               |                      |                                            |       |   |                                                                                  |                                                                                                                            |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |                                                                                  |                                                                                                                            |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | SGM approval date:                         | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | (dd/mm/yyyy)                               |       |   | N/A                                                                              |                                                                                                                            |
|    |               |                      |                                            |       |   |                                                                                  |                                                                                                                            |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |                                                                                  |                                                                                                                            |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | AGM approval date:                         | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | (dd/mm/yyyy)                               |       |   | N/A                                                                              |                                                                                                                            |
|    |               |                      |                                            |       |   |                                                                                  |                                                                                                                            |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |                                                                                  |                                                                                                                            |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                  |                                                                                                                            |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NI/A                                                                             |                                                                                                                            |
|    |               |                      |                                            |       |   | N/A                                                                              |                                                                                                                            |
|    |               |                      |                                            |       |   |                                                                                  |                                                                                                                            |

|               | For Main Board and GEM listed | issuers    |
|---------------|-------------------------------|------------|
|               | No. of new                    | No. of     |
|               | shares of issuer              | new        |
|               | issued during the             | shares of  |
|               | month pursuant                | issuer     |
|               | thereto                       | which      |
|               |                               | may be     |
|               |                               | issued     |
|               |                               | pursuant   |
|               |                               | thereto as |
|               |                               | at close   |
|               |                               | of the     |
| Type of Issue |                               | month      |

| 5. | Scrip dividend       | At price : State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |        | N/A |
|----|----------------------|----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-------|--------|-----|
| 6. | Repurchase of shares |                                  | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | ( / / |        | N/A |
| 7. | Redemption of shares |                                  | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | ( / / |        | N/A |
| 8. | Consideration issue  | At price : State                 | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | )<br>) | N/A |

|     |                           |                              | Ι                                                               | For Main Boa                  | rd and GEM listed<br>No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new |
|-----|---------------------------|------------------------------|-----------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------------------------------------|---------------|
|     | Type of Issue             |                              |                                                                 |                               |                                                                                                       | month         |
|     |                           |                              |                                                                 |                               |                                                                                                       |               |
|     |                           |                              | Class of shares issuable (Note 1)                               |                               |                                                                                                       |               |
| 9.  | Capital reorganisation    |                              | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / )                       |                                                                                                       |               |
|     |                           |                              | SGM approval date:<br>(dd/mm/yyyy)                              | ( / / )                       |                                                                                                       |               |
|     |                           |                              |                                                                 |                               | <u>N/A</u>                                                                                            |               |
|     |                           |                              | Class of shares issuable                                        |                               |                                                                                                       |               |
|     |                           |                              | (Note 1)                                                        |                               |                                                                                                       |               |
| 10. | Other<br>(Please specify) | At price : State<br>currency | <ul> <li>Issue and allotment<br/>date : (dd/mm/yyyy)</li> </ul> | ( / / )                       |                                                                                                       |               |
|     |                           |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / )                       | N/A                                                                                                   |               |
|     |                           |                              |                                                                 | Ordinary share                |                                                                                                       |               |
|     |                           |                              | (Pr                                                             | eference share<br>(Other clas |                                                                                                       |               |
|     |                           |                              |                                                                 |                               |                                                                                                       |               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|
|                                                                                                                  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

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| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: Law Kee, Alice                                              |
|---------------------------------------------------------------------------|
| Title: Director<br>(Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dury autionsed officer)                     |
|                                                                           |
|                                                                           |
| Notes :                                                                   |

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.