

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA MANDARIN HOLDINGS LIMITED**

**中國東方實業集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00009)

### **VOTING RESULT OF SPECIAL GENERAL MEETING**

The Company announces that at the SGM held Friday, 29 January 2010, the ordinary resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll.

References are made to the circular of the Company dated 12 January 2010 (the “**Circular**”) and the notice of SGM dated 12 January 2010 (the “**SGM Notice**”) in relation to the Disposal. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

### **RESULT OF THE SGM**

The Company is pleased to announce that the ordinary resolution as set out in the SGM Notice dated 12 January 2010 to approve the Sale and Purchase Agreement and the transactions contemplated thereunder was duly passed by the Shareholders at the special general meeting (the “**SGM**”) held on Friday, 29 January 2010 by way of poll.

As at the date of the SGM, there were a total of 2,613,480,000 Shares in issue. The Purchaser and its associates, who held in aggregate 44,351,000 Shares, representing approximately 1.7% of the entire issued share capital of the Company as at the date of the SGM, have abstained from voting for the ordinary resolution at the SGM to approve the Sale and Purchase Agreement and the transactions contemplated thereunder due to their interests in the Disposal. Accordingly, there were a total of 2,569,129,000 Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the SGM. A total of 1,534,527,347 Shares were held by the Shareholders who have attended and voted for or against the ordinary resolution at the SGM.

The branch share registrar of the Company in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

The poll result of the ordinary resolution was as follows:

	<b>No. of Shares (percentage of total number of Shares voted)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder.	1,534,527,347 Shares 100%	0 Share 0%

By order of the board of directors of  
**China Mandarin Holdings Limited**  
**Lai Pik Chi, Peggy**  
*Chairman*

Hong Kong, 29 January 2010

*As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer), Mr. Kwok Tsz Wing (Deputy Chairman) and Mr. Hui Wai Lee, Willy; the non-executive Director is Mr. Sin Kwok Lam; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.*

*\* for identification purpose only*