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CHEUNG WO INTERNATIONAL HOLDINGS LIMITED

長和國際實業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00009)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO POSITIVE PROFIT ALERT

This announcement is made by Cheung Wo International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the positive profit alert announcement (the “**Announcement**”) of the Company dated 7 August 2014. As stated in the Announcement, based on the preliminary assessment by the board of directors (the “**Board**”) of the Company on the unaudited consolidated management accounts for the six months ended 30 June 2014, the Group is expected to record a consolidated net profit, as compared to a consolidated net loss for the six months ended 30 June 2013.

In addition to the information disclosed in the Announcement, the Board wishes to inform the shareholders of the Company and potential investors that, based on the information currently available, the Group is expected to record a consolidated net profit attributable to the owners of the Company of approximately HK\$3.9 million as compared with net loss attributable to owners of the Company of approximately HK\$8.1 million for the corresponding period in 2013. The primary reason is attributable to the share of the results of an associate of approximately HK\$14.1 million.

The Company is still in the process of finalising the unaudited interim results of the Group for the six months ended 30 June 2014 and the results announcement is expected to be published on or around 28 August 2014. Shareholders and potential investors should note that the information contained in this announcement is only a preliminary assessment by the Board with reference to the information currently available and is not based on any financial figures or information which have been audited or reviewed by the Company’s auditors or audit committee.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Cheung Wo International Holdings Limited
JIN LEI
Chairman

Hong Kong, 13 August 2014

As at the date of this announcement, the Board comprises six Directors. The executive Directors of the Company are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chu To, Jonathan.

* *For identification purpose only*