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CHEUNG WO INTERNATIONAL HOLDINGS LIMITED

長和國際實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 NOVEMBER 2013

The Board is pleased to announce that the proposed resolution set out in the notice of the SGM dated 25 October 2013 was duly passed by the Independent Shareholders as an ordinary resolution by way of poll at the SGM held on 11 November 2013.

Reference is made to the circular (the “**Circular**”) of the Cheung Wo International Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) dated 25 October 2013 in relation to the subscription agreement dated 18 September 2013 entered into between the Company and Sunny Glory Investments Limited as the subscriber and Mr. Cheng Keung Fai as the guarantor in respect of the issue of principal amount of not more than USD80,000,000 (equivalent to approximately HK\$620,000,000) 20.00% guaranteed secured notes by the Company. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution in relation to the Subscription Agreement and the transactions contemplated thereunder including the Specific Mandate to issue Shares pursuant to the conditions of the Notes as set out in the notice of the SGM dated 25 October 2013 was duly passed by the Independent Shareholders as an ordinary resolution by way of poll at the SGM held on 11 November 2013.

* *For identification purpose only*

As at the date of the SGM, the Company had 1,111,603,816 Shares in issue. The Guarantor is interested in 766,016,300 Shares, representing approximately 68.91% of the issued share capital of the Company. The Guarantor is a substantial shareholder (as defined under the Listing Rules) of the Company and, therefore, a connected person of the Company.

As disclosed in the Circular, the Guarantor, the Subscriber and their respective associates are required to abstain from voting at the SGM to approve the Subscription Agreement and the transactions contemplated thereunder including the Specific Mandate to issue Shares pursuant to the conditions of the Notes. Independent Shareholders holding a total of 345,587,516 Shares, representing approximately 31.09% of the issued share capital of the Company, were entitled to attend and vote for or against the ordinary resolution to approve the Subscription Agreement and the transactions contemplated thereunder including the Specific Mandate to issue Shares pursuant to the conditions of the Notes at the SGM.

Same as disclosed above, there were no Shares entitling the Shareholders to attend and vote only against the Ordinary Resolution at the SGM and no other Shareholders were required to abstain from voting at the SGM.

Tricor Standard Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer at the SGM for the vote-taking. The poll results in respect of the resolution at the SGM are as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	Ordinary resolution as set out in notice of the SGM in relation to the Subscription Agreement and all transactions contemplated thereunder including the Specific Mandate to issue the Shares pursuant to conditions of the Notes.	136,444,883 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as ordinary resolution of the Company.

By order of the Board
Cheung Wo International Holdings Limited
JIN LEI
Chairman

Hong Kong, 11 November 2013

As at the date of this announcement, the Board comprises six Directors. The executive Directors of the Company are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chu To, Jonathan.