

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHEUNG WO INTERNATIONAL HOLDINGS LIMITED

長和國際實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Cheung Wo International Holdings Limited (the “**Company**”) dated 18 September 2013 (the “**Announcement**”) in relation to, among others, the Notes Issue pursuant to the Subscription Agreement and the announcement of the Company dated 11 October 2013 (the “**Delay Despatch Announcement**”) in relation to the delay in despatch of the circular (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Despatch Announcement.

As disclosed in the Delay Despatch Announcement, it was expected that the Circular in relation to, among others, further information on the Subscription Agreement and the transactions contemplated thereunder, the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, the letter from the Independent Board Committee to the Independent Shareholders and the notice of the SGM, will be dispatched to the Shareholders on or before 23 October 2013.

As additional time is required for the Company to prepare the Circular, it is expected that the despatch of the Circular will be delayed to 25 October 2013.

By order of the Board of
Cheung Wo International Holdings Limited
Jin Lei
Chairman

Hong Kong, 23 October 2013

As at the date of this announcement, the Board comprises six Directors. The executive Directors are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chu To, Jonathan.

* *For identification purpose only*