

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cheung Wo International Holdings Limited
Date Submitted	03/06/2013

### I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 0009 Descri	ption :	Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000.00		
Increase/(decrease)					
Balance at close of the month	100,000,000,000	0.01	1,000,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	776,720,096			
Increase/ (decrease) during the month	334,883,720			
Balance at close of the month	1,111,603,816			

III. Details of Movements in Issued Share Capital

option scheme       issuer issued during       issuer which i         including EGM       Movement during the month       the month pursuant       issued pursuant         (dd/mm/yyyy) and       issued issued       Granted       Exercised       Cancelled       Lapsed         1. N/A       Image: State s	Share Options (under	Share Option	Schemes of the	Issuer)			
(dd/mm/yyyy) and	including EGM				the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. N/A			Movement duri	ng the month			as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. N/A							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		Granted	Exercised	Cancelled	Lapsed		
(       /							
(Note 1)         3.         ( / / )         shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Preference shares)         N/A         (Other class)         N/A	( / / ) shares (Note 1) 2.						
shares       N/A         (Note 1)       Total A. (Ordinary shares)         (Preference shares)       N/A         (Other class)       N/A	(Note 1)						
Total A.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A	shares						
(Preference shares)N/A(Other class)N/A	(INOTE I)		T.		omy chonoc)	NT/A	
(Other class) N/A			10				
	T				iner class)	IN/A	
Total funds raised during the month from exercise         of options (HK\$)       N/A		uring the mo	nth from exerc		N/A		

Warrants to Issue Shares of the Is	suer which are t	to be Listed			T of Mull Dould		u 1880018
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	')					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	( / /	')					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	' )					
( / / )							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	')					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	-
				(		11/1	

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	ττεφ	214 (40 110	1 4 4 000 000	70 ( 40 110	224 002 720	164.070.004
Convertible Bonds	<u> </u>	214,640,110	144,000,000	70,640,110	334,883,720	164,279,324
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary Share HK\$0.43	25				
SGM approval date (if applicable) (dd/mm/yyyy))	(13/05/2013)					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.	(,,,)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin (Prefere	ary shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
( 1 )		
shares (Note 1)		
2.		
( / / ) shares ( <i>Note</i> 1)		
3.		
5.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		~~~~				montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
						N/A	

	For Main Board and GEM listed issuers		
	No. of new	No. of	
	shares of issuer	new	
	issued during the	shares of	
	month pursuant	issuer	
	thereto	which	
		may be	
		issued	
		pursuant	
		thereto as	
		at close	
		of the	
Type of Issue		month	

5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
8.	Consideration issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) )	N/A

			F	For Main Boa	nd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue					pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			SGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuable			
10.	Other (Please specify)	At price : State	<ul> <li>(Note 1)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / _)	N/A	
				Ordinary shar eference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	334,883,720		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by: Law Kee, Alice
Title: Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury autionsed officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.