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CHEUNG WO INTERNATIONAL HOLDINGS LIMITED

長和國際實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

CONNECTED TRANSACTION ISSUE OF CONVERTIBLE BONDS SUPPLEMENTAL AGREEMENT TO THE SUBSCRIPTION AGREEMENT AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Subscription Announcement in respect of the issue of the Convertible Bonds. On 16 April 2013, the Company entered into the Supplemental Agreement with the Subscriber, pursuant to which, the parties thereto agree to change the Long Stop Date in the Subscription Agreement from 30 September 2013 to a date falling on the expiry of three months from the date on which the SGM is held.

The Board wishes to announce that the Circular will be despatched to the Shareholders on or about 19 April 2013.

Reference is made to an announcement of Cheung Wo International Holdings Limited (the “Company”) dated 8 April 2013 in respect of the proposed issue of convertible bonds in an amount of not more than HK\$314,640,110 (the “Subscription Announcement”). Terms used in this announcement shall have the same meaning as those defined in the Subscription Announcement.

On 16 April 2013, the Company entered into a supplemental agreement to the Subscription Agreement with the Subscriber (“Supplemental Agreement”), pursuant to which, the parties thereto agree to change the Long Stop Date in the Subscription Agreement from 30 September 2013 to a date falling on the expiry of three months from the date on which the SGM is held.

* *For identification purpose only*

Save for the amendment set out in the Supplemental Agreement as disclosed above, there is no change in the terms of the Subscription Agreement and all other terms of the Subscription Agreement shall remain unchanged and continue in full force and effect.

The circular, containing, among other matters, further information on the Subscription Agreement and the transactions contemplated thereunder, the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, the letter from the Independent Board Committee to the Independent Shareholders and the notice of the SGM (the “Circular”), will be despatched to the Shareholders on or about 19 April 2013.

By order of the Board
Cheung Wo International Holdings Limited
Jin Lei
Chairman

Hong Kong, 16 April 2013

As at the date of this announcement, the Board comprises six directors, of which the executive Directors are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer), Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chu To, Jonathan.