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CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 17 OCTOBER 2012

The Board is pleased to announce that the special resolution approving the Proposed Change of Company Name was duly approved by the Shareholders by way of poll at the SGM held on 17 October 2012.

Reference is made to the circular of China Mandarin Holdings Limited (the “**Company**”) dated 21 September 2012 in relation to the Proposed Change of Company Name (the “**Circular**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the special resolution approving the Proposed Change of Company Name was duly approved by the Shareholders by way of poll at the SGM held on 17 October 2012. The poll results in respect of the resolution was as follows:

Special Resolution ^{Note}	Number of votes (%)		Total
	For	Against	
Resolution as set out in the notice of SGM	548,231,418 (100%)	0 (0%)	548,231,418

Note: Please refer to the notice of SGM contained in the Circular for full version of the resolution.

* For identification purpose only

As more than 75% of the votes were cast in favour of the above resolution, the resolution was duly passed as a special resolution.

As at the date of the SGM, the total number of issued Shares was 686,636,798 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM. There were no restrictions on any Shareholders to cast votes on the resolution at the SGM. None of the Shareholders have stated their intention in the Circular to vote against the resolution or to abstain from voting at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As stated in the Circular, the Proposed Change of Company Name is subject to (a) the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the SGM; and (b) the approval by the Registrar of Companies in Bermuda for the change of the English name of the Company. The Company will also carry out the necessary filing procedures with the Companies Registry in Hong Kong under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). A further announcement will be made by the Company on the effective date of the change of Company name and the new stock short name of the Company as and when appropriate.

By order of the Board
China Mandarin Holdings Limited
JIN LEI
Chairman

Hong Kong, 17 October 2012

As at the date of this announcement, the Board comprises six Directors. The executive Directors are Mr. Jin Lei (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chu To, Jonathan.