



CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of the Directors (the “Board”) of China Mandarin Holdings Limited are set out below.

Executive Directors

Mr. Jin Lei (*Chairman*)

Ms. Law Kee, Alice (*Chief Executive Officer*)

Mr. Hui Wai Lee, Willy

Independent Non-Executive Directors

Mr. Tsui Pui Hung

Mr. Tang Ping Sum

Mr. Chu To, Jonathan

There are three Board committees. The membership information of these committees on which each Board member serves are set out below.

Audit Committee

Mr. Tang Ping Sum (*Chairman*)

Mr. Tsui Pui Hung

Mr. Chu To, Jonathan

Remuneration Committee

Mr. Chu To, Jonathan (*Chairman*)

Mr. Tang Ping Sum

Mr. Tsui Pui Hung

Nomination Committee

Mr. Tsui Pui Hung (*Chairman*)

Mr. Tang Ping Sum

Mr. Chu To, Jonathan

Hong Kong, 28 March 2012

* For identification purpose only