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MANDARIN ENTERTAINMENT (HOLDINGS) LIMITED  
東方娛樂控股有限公司\*  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 00009)

**OPEN OFFER OF NOT LESS THAN 1,426,900,000 OFFER SHARES AND  
NOT MORE THAN 1,569,400,000 OFFER SHARES AT HK\$0.1  
PER OFFER SHARE ON THE BASIS OF NINETEEN OFFER SHARES  
FOR EVERY TEN SHARES HELD ON RECORD DATE**

**Underwriter**



Orient Securities Limited  
東方滙財證券有限公司  
(Member of The Stock Exchange of Hong Kong Ltd., Broker No. 3600)

**Financial Adviser**

**VINC** 城高  
**Grand Vinco Capital Limited**

*A wholly owned subsidiary of Vinco Financial Group Limited*

**Rights of Overseas Shareholders**

The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong and Bermuda. To determine the identities of the Prohibited Shareholders and in compliance with the relevant Listing Rules, the Company has made necessary enquiries regarding the legal restrictions, if any, under the laws of the relevant jurisdictions and will only exclude the Prohibited Shareholders for the Open Offer if it would be necessary or expedient on account either of the legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place after making relevant enquiries.

As at the date of this announcement, there were two Overseas Shareholders on the register of members of the Company whose addresses are located in the British Virgin Islands. The Directors have been advised by its legal advisers that it would be lawful for the Company to offer the Offer Shares to those Shareholders with registered address in the British Virgin Islands even though the Prospectus Documents are not registered in those relevant jurisdiction. Therefore, those overseas Shareholders in the British Virgin Islands are entitled to participate in the Open Offer.

References are made to the announcement of the Company dated 4 July 2008 and the circular (the “Circular”) of the Company dated 25 July 2008 in respect of, among other things, the proposed Open Offer. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Circular.

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By Order of the Board of  
**Mandarin entertainment (Holdings) Limited**  
**Mr. Wong Pak Ming**  
*Chairman*

Hong Kong, 31 July 2008.

*As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Wong Pak Ming (Chairman), Ms. Wong Yee Kwan, Alvina, Ms. Law Kee, Alice and Mr. Wong Chi Woon, Edmond; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.*

\* *for information purposes only*