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MANDARIN ENTERTAINMENT (HOLDINGS) LIMITED
東方娛樂控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 0009)

RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held on 28 March 2008, all the resolutions set out in the SGM Notice approving, among other things, (1) the entering into of the Sale and Purchase Agreement and all the transactions contemplated thereunder; (2) the granting of unconditional specific mandate to allot, issue and deal with the Consideration Shares; and (3) the granting of unconditional specific mandate to the Directors to allot, issue and deal with the Conversion Shares were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of the Mandarin Entertainment (Holdings) Limited (the “**Company**”) dated 12 March 2008 in connection with, among other things, the Sale and Purchase Agreement in relation to the proposed sale and purchase of the Sale Shares. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULTS OF SGM

The Board is pleased to announce that at the SGM held on 28 March 2008, all the resolutions set out in the notice of SGM dated 12 March 2008 (the “**SGM Notice**”) approving, among other things, (1) the entering into of the Sale and Purchase Agreement and all the transactions contemplated thereunder; (2) the granting of unconditional specific mandate to the Directors to allot, issue and deal with the Consideration Shares; and (3) the granting of unconditional specific mandate to the Directors to allot, issue and deal with the Conversion Shares were duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer to monitor the vote-taking at the SGM.

The full set of resolutions are set out in the SGM Notice and as at the date of the SGM, there were a total of 576,000,000 Shares in issue. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there was no Shares entitling the Shareholders to attend and vote only against each of the resolutions at the SGM. Accordingly, a total of 576,000,000 Shares were held by the Shareholders who were entitled to attend and vote for or against each of the resolutions at the SGM. A total of 374,232,513 Shares were held by the Shareholders who attended and voted for or against each of the resolution at the SGM.

The chairman of the SGM has demanded for voting of each of the resolutions by poll. The Board is pleased to announce that all the resolutions were duly passed by the Shareholders by way of poll at the SGM. The poll results in respect of each of the resolutions were as follows:

Resolutions	No. of Shares voted (%)		Total number of Shares voted
	For	Against	
1. to approve the entering into of the Sale and Purchase Agreement and all the transactions contemplated thereunder	329,874,513 (approximately 88.15%)	44,358,000 (approximately 11.85%)	374,232,513
2. to approve the granting of unconditional specific mandate to the Directors to allot, issue and deal with the Consideration Shares	329,874,513 (approximately 88.15%)	44,358,000 (approximately 11.85%)	374,232,513
3. to approve the granting of unconditional specific mandate to the Directors to allot, issue and deal with the Conversion Shares	329,874,513 (approximately 88.15%)	44,358,000 (approximately 11.85%)	374,232,513

By order of the Board
Mandarin Entertainment (Holdings) Limited
Wong Pak Ming
Chairman

Hong Kong, 28 March 2008

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Wong Pak Ming, Ms. Wong Kit Fong, Ms. Wong Yee Kwan Alvina and Ms. Law Kee, Alice. The independent non-executive Directors are Mr. Tang Kai Kui, Terence, Mr. Choy Sze Chung, Jojo and Mr. Tsui Pui Hung.

* *for identification purpose only*