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MANDARIN ENTERTAINMENT (HOLDINGS) LIMITED
東方娛樂控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 0009)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Announcement issued by the Company dated 6 February 2008.

DELAY IN DESPATCH OF CIRCULAR

The despatch of the circular by the Company to the Shareholders will be postponed due to the fact that additional time is required for the Company to finalise certain financial information, including but without limitation to the letter in respect of the Company's working capital sufficiency and the valuation of the Property. An application has been made to the Stock Exchange for an extension of time for despatch of the circular from 27 February 2008 to 12 March 2008.

Reference is made to the announcement ("Announcement") issued by the Company dated 6 February 2008 in relation to, among other things, the Acquisition. Unless the context requires otherwise, terms used herein shall have the same meaning as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 14.38 and 14.48 of the Listing Rules, the Company is required to despatch a circular to its Shareholders within 21 days from the date of the Announcement, that is, on or before 27 February 2008. As additional time is required

* *for information purposes only*

for the Company to finalise certain financial information, including but without limitation to the letter in respect of the Company's working capital sufficiency and the valuation of the Property. An application has been made to the Stock Exchange for a waiver from the strict compliance with Rule 14.38 and 14.48 of the Listing Rules for an extension of time for the despatch of the circular from 27 February 2008 to 12 March 2008.

By Order of the Board
Mandarin Entertainment (Holdings) Limited
Wong Pak Ming
Chairman

Hong Kong, 26 February 2008.

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Wong Pak Ming, Ms. Wong Kit Fong, Ms. Wong Yee Kwan, Alvina and Ms. Law Kee, Alice. The independent non-executive Directors are Mr. Tang Kai Kui, Terence, Mr. Choy Sze Chung, Jojo and Mr. Tsui Pui Hung.