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MANDARIN ENTERTAINMENT (HOLDINGS) LIMITED
東方娛樂控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 00009)

CLARIFICATION ANNOUNCEMENT

References are made to the announcement dated 4 July 2008, the circular dated 25 July 2008 and the prospectus dated 15 August 2008 made by the Company. The Board would like to clarify certain information contained therein.

References are made to the announcement dated 4 July 2008, the circular dated 25 July 2008 and the prospectus dated 15 August 2008 (the “**Prospectus**”) made by the Company. The Board would like to clarify certain information contained therein. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Prospectus.

The Board would like to clarify that owing to the typographical error, the Offer Shares are expected to continue to be traded in existing board lot of 2,000 Shares, instead of 4,000 Shares.

Made by the Board, the Directors who individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board of
Mandarin Entertainment (Holdings) Limited
Mr. Wong Pak Ming
Chairman

Hong Kong, 15 August 2008.

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Wong Pak Ming (Chairman), Ms. Wong Yee Kwan, Alvina, Ms. Law Kee, Alice and Mr. Wong Chi Woon, Edmond; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.

* *for information purposes only*