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CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(formerly known as Mandarin Entertainment (Holdings) Limited 東方娛樂控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 0009)

**CHANGE OF COMPANY NAME, STOCK SHORT NAME,
TRADING ARRANGEMENT, EXCHANGE OF SHARE CERTIFICATES;
AND
CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

CHANGE OF COMPANY NAME

The Board is pleased to announce that the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in Bermuda on 3 April 2009 certifying that the change of name of the Company from “Mandarin Entertainment (Holdings) Limited” to “China Mandarin Holdings Limited” was registered and took effect on 1 April 2009. The Certificate of Registration of Change of Name of non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 8 May 2009 confirming the registration of the new English name “China Mandarin Holdings Limited” and the new Chinese name “中國東方實業集團有限公司” in Hong Kong under Part XI of Companies Ordinance.

STOCK SHORT NAME

The shares of the Company will be traded on the Stock Exchange under the new English stock short name of “CHINA MANDARIN” and “中國東方實業” in Chinese, instead of “MANDARIN ENT” and “東方娛樂控股”, with effect from 15 May 2009.

EXCHANGE OF SHARE CERTIFICATES

The existing share certificates of the Company shall continue to be evidence of title and valid for trading, settlement, delivery and registration purposes. There had not been and will not be any arrangement for the exchange of the existing share certificates.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The principal place of business of the Company in Hong Kong will be changed to 5/F, Cheung Fai Industrial Building, 131 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong with effect from 13 May 2009.

CHANGE OF COMPANY NAME

Reference is made to the announcement of the Company dated 17 February 2009 and the circular of the Company dated 4 March 2009 (the “Circular”) regarding the proposed change of Company name. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the special resolution in relation to the proposed change of Company name at the SGM held on 30 March 2009 was duly passed by the Shareholders and the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in Bermuda on 3 April 2009 certifying that the change of name of the Company from “Mandarin Entertainment (Holdings) Limited” to “China Mandarin Holdings Limited” was registered and took effect on 1 April 2009. The Certificate of Registration of Change of Name of non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 8 May 2009 confirming the registration of the new English name “China Mandarin Holdings Limited” and the new Chinese name “中國東方實業集團有限公司” in Hong Kong under Part XI of the Companies Ordinance.

STOCK SHORT NAME

The shares of the Company will be traded on the Stock Exchange under the new English stock short name of “CHINA MANDARIN” and “中國東方實業” in Chinese, instead of “MANDARIN ENT” and “東方娛樂控股”, with effect from 15 May 2009.

EXCHANGE OF SHARE CERTIFICATES

The change of Company name will not affect any of the rights of any Shareholders. All existing share certificates in issue bearing the existing name of “Mandarin Entertainment (Holdings) Limited” and “東方娛樂控股有限公司” continued and shall continue to be evidence of title and valid for trading, settlement, delivery and registration purposes after the change of the Company name having become effective. There had not been and will not be any arrangement for the exchange of the existing share certificates. New share certificates for new shares of the Company will be issued in the new name of the Company with effect from 27 May 2009.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board is also pleased to announce that the principal place of business of the Company in Hong Kong will be changed to 5/F, Cheung Fai Industrial Building, 131 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong with effect from 13 May 2009.

By order of the Board
China Mandarin Holdings Limited
Lai Pik Chi Peggy
Chairman

Hong Kong, 12 May 2009

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (*Chairman*), Ms. Law Kee, Alice (*Chief Executive Officer*), Mr. Kwok Tsz Wing (*Deputy Chairman*), Mr. Wong Pak Ming and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.

* For identification purposes only