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MANDARIN ENTERTAINMENT (HOLDINGS) LIMITED
東方娛樂控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 00009)

RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held on 11 August 2008, all the resolutions set out in the SGM Notice approving, among other things, (1) the Open Offer; (2) the re-election of Mr. E. Wong as executive Director; and (3) the re-election of Mr. Chan as independent non-executive Director were duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of the Mandarin Entertainment (Holdings) Limited (the “**Company**”) dated 25 July 2008 in connection with, among other things, the Open Offer and re-election of Directors. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

RESULTS OF SGM

The Board is pleased to announce that at the SGM held on 11 August 2008, all the resolutions set out in the notice of SGM dated 25 July 2008 (the “**SGM Notice**”) approving, among other things, (1) the Open Offer; (2) the re-election of Mr. E. Wong as executive Director; and (3) the re-election of Mr. Chan as independent non-executive Director were duly passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer to monitor the vote-taking at the SGM.

As at the date of the SGM, there were a total of 751,000,000 Shares in issue. Mr. Wong, the controlling Shareholder and his associates, Capeland and Idea Storm, companies wholly and beneficially owned by Mr. Wong, and Ms. Wong Yee Kwan, Alvina, the daughter of Mr. Wong and Mr. E. Wong, the son of Mr. Wong, who are, in aggregate, beneficially interested in 238,102,000 Shares, representing approximately 31.71% of the existing share capital of the Company as at the Record Date, abstained from

voting at the SGM in respect of the resolution to approve the Open Offer. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against resolution in respect of the Open Offer at the SGM was 512,898,000 Shares (representing approximately 68.30% of the total issued Shares as at the date of the SGM).

Each of Mr. Wong, Ms. Alvina Wong and Mr. E. Wong and their respective associates; and those Shareholders who are involved in or interested in the Underwriting Agreement did abstain from voting on the resolutions in respect of the Open Offer at the SGM. No Shareholder abstained from voting on resolutions (2) and (3) in respect of the re-election of Mr. E. Wong as executive Director and the re-election of Mr. Chan as independent non-executive Director. A total of 446,931,513 Shares were held by the Shareholders who attended and voted for or against each of the resolutions at the SGM.

The chairman of the SGM has demanded for voting of each of the resolutions by poll. The Board is pleased to announce that all the resolutions were duly passed by the Shareholders by way of poll at the SGM. The poll results in respect of each of the resolutions were as follows:

Resolutions	No. of Shares voted (%)		Total number of Shares voted
	For	Against	
1. to approve the Open offer and all the transactions contemplated thereunder	268,699,513 (approximately 60.12%)	178,232,000 (approximately 39.88%)	446,931,513
2. to approve the re-election of Mr. E. Wong as executive Director	268,699,513 (approximately 60.12%)	178,232,000 (approximately 39.88%)	446,931,513
3. to approve the re-election of Mr. Chan as independent non-executive Director	268,699,513 (approximately 60.12%)	178,232,000 (approximately 39.88%)	446,931,513

Accordingly, each of the aforesaid resolutions were duly passed by way of poll at the SGM.

By order of the Board
Mandarin Entertainment (Holdings) Limited
Wong Pak Ming
Chairman

Hong Kong, 11 August 2008

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Wong Pak Ming, Ms. Wong Yee Kwan Alvina, Mr. Wong Chi Woon, Edmond and Ms. Law Kee, Alice. The independent non-executive Directors are Mr. Chan Tung Tak, Alain, Mr. Choy Sze Chung, Jojo and Mr. Tsui Pui Hung.

* *for identification purpose only*