

Appendix 5

Form of Securities Buyback Report to The Stock Exchange of Hong Kong Limited (“the Exchange”)

Form G

To: The Head of the Listing Division
The Listing Division
The Stock Exchange of Hong Kong Limited

8 May, 2008

Dear Sir,

Name of Company: Fong’s Industries Company Limited (Stock Code : 641)

Description of Securities: Zero Coupon Convertible Bonds due 2011 (Code: 2560)

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Day/Date	Amount of Securities Purchased HK\$	Method of Purchase*	Highest Price Paid HK\$	Lowest Price Paid HK\$	Total Paid HK\$
8-5-2008	5,000,000	On the Exchange	1.06	1.06	5,300,000
Total	5,000,000				5,300,000

*Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B. Additional Information for company whose primary listing is on the Exchange

1. Amount of such securities purchased on the Exchange
in the year to date (since ordinary resolution) HK\$5,000,000
2. % of the securities at time ordinary resolution
passed acquired on the Exchange since date of resolution

($\frac{\text{HK\$5,000,000} \times 100}{\text{HK\$800,000,000}}$) 0.63%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled “Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited” and that there have been no material changes to the particulars contained in the Explanatory Statement dated 15 April, 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange (if any) were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

Signed _____

Name: Lee Che Keung
Company Secretary
for and on behalf of
Fong’s Industries Company Limited