

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/08/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	COMPU	TECH HOL	DINGS LIMITED
Date Submitted	06/09/20	)12	
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 8081 Descrip	otion: <u>COMPUT</u>	ECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$100,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	10,000,000,000	HK\$ 0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descript	ion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	1,394,249,326	-				
Increase/ (decrease) during the month	<u> </u>	<u>-</u>				
Balance at close of the month	1,394,249,326	-				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the Is	suci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options Scheme						
adopted on						
12 Nov 2010						
Exercise price at						
HK\$0.144 per share (10/11/2010)						
Ordinary shares	_	_	_	_	_	_
(Note 1)		<del></del> -				
(Note 1)						
2.						
	-	·				
(Note 1)						
3.N/A						
-1						
shares						
(Note 1)						
		Tota		nary shares)		
			(Prefere	ence shares)		
			((	Other class)	-	
Total funds raised dur	ing the month	from exercise of				
options (State currence		, 01		NIL		
	• /					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) - (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. zero coupon convertible note due on 2015 50,000,000 Nil 50,000,000 Nil 1,000,000,000 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.05 per share EGM approval date (if applicable) (dd/mm/yyyy)) (17/02/2012)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<del>-</del>	
shares (Note 1		<u> </u>
2. N/A		
	_	
shares (Note 1)	)	<u> </u>
3. N/A		
( / /		
shares (Note 1	)	<u> </u>
Total D. (Ordinary shares)	-	_
(Preference shares)	-	<u>-</u>
(Other class)	-	-
	•	

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue			NT/A			the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
		At price . State	(Note 1)  Issue and allotment				
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	Ordinar shares			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
l			(dd/IIIII/yyyy)		,	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable	N/A			
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	Validation	EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(23, 111111 ) ) ) ) )			N/A	N/A

			For Main	Board	d and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 jpc 01 15500					
		Class of shares issual (Note 1)	ble N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issual (Note 1)	ble N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s			
			(Preference s (Other			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	N/	'A
				(2	2) N/	'A
To	otal increase / (decrease) in preference shares during t	he month (i.e. Total of	A to E):		N/	'A
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Tot	al of A to E):		N/	'A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):				
Submitted by:	Lam Wing Tai				
Title:	Secretary				
(Direct	(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.