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China Mobile Games and Cultural Investment Limited

中國手遊文化投資有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8081)**

**EFFECTIVENESS OF THE CAPITAL REDUCTION;  
SHARE SUBDIVISION;  
AND  
CHANGE IN BOARD LOT SIZE**

**CAPITAL REDUCTION AND SHARE SUBDIVISION**

The Board is pleased to announce that all conditions of the Capital Reduction and Share Subdivision had been satisfied after 4:30 p.m. (Hong Kong time) on 11 July 2014. Accordingly, the Capital Reduction and Share Subdivision had become effective after 4:30 p.m. (Hong Kong time) on 11 July 2014. Dealing in New Shares on the Stock Exchange and the first day for free exchange of existing certificates of Existing Shares for new certificates of New Shares will commence on 14 July 2014.

**CHANGE IN BOARD LOT SIZE**

With effect from the Capital Reduction and Share Subdivision becoming effective, the board lot size of the New Shares had been changed from 6,000 New Shares to 18,000 New Shares.

Reference is made to the announcement of China Mobile Games and Cultural Investment Limited (the “**Company**”) dated 4 February 2014, the circular of the Company (the “**Circular**”) dated 14 February 2014 in relation to, amongst other things, the proposed Capital Reduction and Share Subdivision and the announcement of the Company dated 10 March 2014 in relation to the poll results of the extraordinary general meeting of the Company held on 10 March 2014 approving, among other things, the proposed Capital Reduction and Share Subdivision. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

## **CAPITAL REDUCTION AND SHARE SUBDIVISION**

The Board is pleased to announce that all conditions of the Capital Reduction and Share Subdivision had been satisfied after 4:30 p.m. (Hong Kong time) on 11 July 2014. Accordingly, the Capital Reduction and Share Subdivision had become effective after 4:30 p.m. (Hong Kong time) on 11 July 2014. Dealing in New Shares on the Stock Exchange and the first day for free exchange of existing certificates of Existing Shares for new certificates of New Shares will commence on 14 July 2014. The last day of free exchange of existing certificates of Existing Shares for new certificates of New Shares will be on 5 August 2014.

## **CHANGE IN BOARD LOT SIZE**

With effect from the Capital Reduction and Share Subdivision becoming effective, the board lot size of the New Shares had been changed from 6,000 New Shares to 18,000 New Shares.

On behalf of the Board  
**China Mobile Games and Cultural Investment Limited**  
**Zhang Xiongfeng**  
*Chairman*

Hong Kong, 14 July 2014

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Zhang Xiongfeng, Mr. Zhang Peiao and Mr. Hung Kenneth, and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the website of the Company at <http://www.cmgc.com.hk>.*