

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF MAJOR
TRANSACTION:
ACQUISITION OF ADDITIONAL 13% ISSUED CAPITAL OF
THE TARGET COMPANY
AND
CLARIFICATION TO THE FIRST ANNOUNCEMENT**

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Reference is made to the First Announcement dated 29 January 2014 in relation to the acquisition of 5% issued share capital of the Target Company and the Second Announcement dated 2 April 2014 in relation to the acquisition of additional 13% issued share capital of the Target Company.

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 11 June 2014.

* For identification purposes only

CLARIFICATION TO THE FIRST ANNOUNCEMENT

The Company wish to clarify that due to clerical error, the date of the First Completion should be the fifth Business Day (instead of the third Business Day as stated in the First Announcement) following the date of fulfilment or wavier of all conditions precedent under the First SP Agreement.

This announcement is made pursuant to Rule 19.36A of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

Reference is made to the Company’s announcement dated 29 January 2014 in relation to the acquisition of 5% issued share capital of the Target Company (“**First Announcement**”) and the Company’s announcement dated 2 April 2014 in relation to the acquisition of additional 13% issued share capital of the Target Company (“**Second Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Second Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Second Announcement, it is expected that the Company will despatch a circular (“**Circular**”) containing, among others, details of the Second Acquisition, the Second SP Agreement and the transactions contemplated thereunder and other disclosure requirements under the GEM Listing Rules to the Shareholders on or before 30 May 2014.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 11 June 2014.

CLARIFICATION TO THE FIRST ANNOUNCEMENT

The Company wish to clarify that due to clerical error, the date of the First Completion should be the fifth Business Day (instead of the third Business Day as stated in the First Announcement) following the date of fulfilment or wavier of all conditions precedent under the First SP Agreement.

On behalf of the Board
Computech Holdings Limited
Zhang Xiongfeng
Chairman

Hong Kong, 30 May 2014

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Zhang Xiongfeng, Mr. Zhang Peiao and Mr. Hung Kenneth, and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.