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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

**DISCLOSEABLE TRANSACTION
ACQUISITION OF SHARES IN THE TARGET:
SUPPLEMENTAL AGREEMENT
AND
COMPLETION OF THE ACQUISITION**

THE SUPPLEMENTAL AGREEMENT

The Board wishes to announce that, on 14 March 2014, the Purchaser, a wholly-owned subsidiary of the Company, and the Vendor entered into the Supplemental Agreement, pursuant to which the Purchaser and the Vendor agreed to amend the completion dates for the sale and purchase of the First Sale Shares and the Second Sale Shares from 18 March 2014 and 3 July 2014 respectively to 14 March 2014.

COMPLETION OF THE ACQUISITION

The Board wishes to announce that the completion of the Acquisition has taken place on 14 March 2014. Immediately after the completion of the Acquisition, the Group owns 170,000,000 Target Shares, representing approximately 9.91% of the issued share capital of the Target.

* *For identification purposes only*

Reference is made to the announcement of Computech Holdings Limited (“**Company**”, and its subsidiaries, “**Group**”) dated 4 March 2014 (“**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

THE SUPPLEMENTAL AGREEMENT

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Save for the amendments on the completion dates for the sale and purchase of the First Sale Shares and the Second Sale Shares, all material terms of the Acquisition as disclosed in the Announcement remain unchanged.

COMPLETION OF THE ACQUISITION

The Board wishes to announce that the completion of the Acquisition has taken place on 14 March 2014. Immediately after the completion of the Acquisition, the Group owns 170,000,000 Target Shares, representing approximately 9.91% of the issued share capital of the Target.

On behalf of the Board
Computech Holdings Limited
Zhang Xiongfeng
Chairman

Hong Kong, 14 March 2014

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Zhang Xiongfeng, Mr. Zhang Peiao, Mr. Mak Kwong Yiu and Mr. Hung Kenneth and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.