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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

EXTENSION OF LONG STOP DATE

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Reference is made to the Announcement made by the Company on 16 April 2013 in relation to the proposed acquisition by the Company of the entire issued share capital of Luck Key Investment Limited.

The Board announces that the Addendum has been entered into among the Vendors, the Purchaser and the Company on 19 July 2013, and pursuant to which the parties to the Sale and Purchase Agreement agree to extend the Long Stop Date from 31 July 2013 to 30 September 2013. Save for the above, no other amendment has been made to the Sale and Purchase Agreement.

EXTENSION OF LONG STOP DATE

Reference is made to the announcement (the “**Announcement**”) of Computech Holdings Limited (the “**Company**”) dated 16 April 2013 in relation to a very substantial acquisition in respect of the possible acquisition of the entire issued share capital of Luck Key Investment Limited, and the announcement (the “**Further Announcements**”) of the Company dated 30 May 2013 and 28 June 2013 respectively in relation to the delay in despatch of Circular. Terms defined in the Announcement and the Further Announcements shall have the same meanings when used herein unless the context requires otherwise.

* *For identification purpose only*

The Board announces that in view of the progress of the transactions contemplated under the Agreement and as additional time is required for the Group to finalise the content of the Circular, an addendum (the “**Addendum**”) to the Sale and Purchase Agreement has been entered into among (i) the Vendors, (ii) the Purchaser, a wholly-owned subsidiaries of the Company, and (iii) the Company on 19 July 2013, and pursuant to which the parties to the Sale and Purchase Agreement agree to extend the date (the “**Long Stop Date**”) for fulfilment of conditions precedent to the sale and purchase Agreement from 31 July 2013 to 30 September 2013 (or such later date as the parties to the Vendors and the Purchaser may agree). Save for the above, no other amendment has been made to the Sale and Purchase Agreement.

The Board considers the entering into of the Addendum is in the interests of the Company and the Shareholders as a whole.

By Order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 19 July 2013

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu, Mr. Jiang Tan Shan and Mr. Kwok Shun Tim and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.