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## **COMPUTECH HOLDINGS LIMITED**

**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8081)**

### **COMPLETION OF GM PLACING**

The Board is pleased to announce that the condition set out in the GM Placing Agreement has been fulfilled and completion of the GM Placing took place on 28 November 2013 in accordance with the terms and conditions of the GM Placing Agreement.

An aggregate of 110,000,000 GM Placing Shares, representing approximately 15.27% of the issued share capital of the Company as at the date of this announcement, have been successfully placed to not less than six Placees who and whose ultimate beneficial owners are Independent Third Parties. The Company received net proceeds of approximately HK\$13.4 million from the Placing.

Reference is made to the announcement of Computech Holdings Limited (“**Company**”) dated 12 November 2013 (“**Announcement**”) in relation to, amongst other matters, the GM Placing under the General Mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

\* *For identification purposes only*

The Board is pleased to announce that the condition set out in the GM Placing Agreement has been fulfilled and completion of the GM Placing took place on 28 November 2013 in accordance with the terms and conditions of the GM Placing Agreement. An aggregate of 110,000,000 GM Placing Shares, representing approximately 15.27% of the issued share capital of the Company as at the date of this announcement, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.128 per GM Placing Share.

To the best of the Director's knowledge, information and belief having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees becomes a substantial shareholder of the Company upon completion of the GM Placing.

The net proceeds from the GM Placing are approximately HK\$13.4 million.

## EFFECTS ON SHAREHOLDING STRUCTURE

The table below set out the changes to the shareholding structure of the Company as a result of completion of the GM Placing:

	<b>Immediately before the GM Placing</b>		<b>Immediately after the GM Placing</b>	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Placees	13,911,460	2.28	123,911,460	17.20
Other public Shareholders	596,419,846	97.72	596,419,846	82.80
	<u>610,331,306</u>	<u>100.00</u>	<u>720,331,306</u>	<u>100.00</u>

By order of the Board  
**Computech Holdings Limited**  
**Kwok Shun Tim**  
*Executive Director*

Hong Kong, 28 November 2013

*As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu, Mr. Jiang Tan Shan and Mr. Kwok Shun Tim and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.*