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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO A VERY SUBSTANTIAL ACQUISITION

As additional time is required to finalise the content of the Circular, the Company expects that the date of despatch of the Circular will be further postponed from 29 June 2013 to a date on or before 31 July 2013.

Reference is made to the announcement (the “**Announcement**”) of Computech Holdings Limited (the “**Company**”) dated 16 April 2013 in relation to a very substantial acquisition in respect of the possible acquisition of the entire issued share capital of Luck Key Investment Limited, and the announcement (the “**Further Announcement**”) of the Company dated 30 May 2013 in relation to the delay in despatch of Circular. Terms defined in the Announcement and the Further Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Further Announcement, the Company expected to despatch a Circular containing, amongst other things, (i) further details of the Acquisition; (ii) accountants’ report of the Target Group; (iii) pro forma financial information on the enlarged Group upon Completion; and (iv) the notice of EGM, would be despatched to the Shareholders on or before 29 June 2013.

* *For identification purpose only*

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By Order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 28 June 2013

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu, Mr. Jiang Tan Shan and Mr. Kwok Shun Tim and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.