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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO

(1) PROPOSED SHARE CONSOLIDATION;

(2) PROPOSED CHANGE IN BOARD LOT SIZE;

AND

(3) PROPOSED OPEN OFFER ON THE BASIS OF THREE OFFER SHARES FOR EVERY ONE CONSOLIDATED SHARE HELD ON THE RECORD DATE

Reference is made to the announcements of the Company dated 22, 23 August 2012 and 19 September 2012 in respect of, among other things, the proposed Share Consolidation, the proposed change in board lot size and the proposed Open Offer (the “**Announcements**”). Unless the context herein otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

As stated in the Announcements, the despatch date of the circular (the “**Circular**”) containing, among other things, further details of the proposed Share Consolidation, the proposed change in board lot size, the proposed Open Offer and a notice convening the EGM has been postponed to a later date subsequent to 19 September 2012 as originally scheduled. The Board announces that as additional time is required to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date on or before 12 October 2012.

* For identification purpose only

The revised table of the proposed Share Consolidation, the proposed change in board lot size and the proposed Open Offer is set out below:

2012

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| Despatch of circular and proxy form of EGM | On or before Friday, 12 October |
| Latest time for return of proxy forms for the EGM (not less than 48 hours prior to time of EGM) | 12:00 noon on Monday, 29 October |
| Date and time of EGM | 12:00 noon on Wednesday, 31 October |
| Announcement of results of the EGM | Wednesday, 31 October |
| Effective date of the Share Consolidation | Thursday, 1 November |
| Commencement of dealings in the Consolidated Shares | 9:00 a.m. on Thursday, 1 November |
| Original counter for trading in Existing Shares (in board lots of 30,000 Existing Shares) to be closed | 9:00 a.m. on Thursday, 1 November |
| Temporary counter for trading in Consolidated Shares in board lots of 3,000 (in the form of existing share certificates) to be opened | 9:00 a.m. on Thursday, 1 November |
| First day of free exchange of existing share certificates for new share certificates for Consolidated Shares commences | Thursday, 1 November |
| Last day of dealings in the Consolidated Shares on a cum-entitlement basis | Thursday, 1 November |
| First day of dealings in the Consolidated Shares on an ex-entitlement basis | Friday, 2 November |
| Latest time for lodging transfer of Consolidated Shares in order to qualify for the Open Offer | 4:30 p.m. on Monday, 5 November |
| Register of members closes (both days inclusive) | Tuesday, 6 November to Thursday, 8 November |
| Record Date for Open Offer | Thursday, 8 November |

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| Register of members re-opens | Friday, 9 November |
| Prospectus Documents to be posted | Monday, 12 November |
| Original counter for trading in Consolidated Shares in new board lots of 6,000 Consolidated Shares (in the form of new share certificates) re-opens | 9:00 a.m. on Thursday, 15 November |
| Parallel trading in Consolidated Shares (in form of new and existing share certificates) begins | 9:00 a.m. on Thursday, 15 November |
| Designated broker starts to stand in the market to provide matching service for the sale and purchase of odd lots of Consolidated Shares | 9:00 a.m. on Thursday, 15 November |
| Latest time for acceptance of, and payment for the Offer Shares | 4:00 p.m. on Monday, 26 November |
| Open Offer expected to become unconditional | 4:00 p.m. on Thursday, 29 November |
| Announcement of the allotment results to be posted on the Stock Exchange's website | Monday, 3 December |
| Certificates for fully-paid Offer Shares and refund cheques (if any) expected to be despatched on or before | Tuesday, 4 December |
| First day of dealings in the fully-paid Offer Shares | 9:00 a.m. on Wednesday, 5 December |
| Parallel trading in Shares in the form of new share certificates and existing share certificates ends | 4:00 p.m. on Wednesday, 5 December |
| Temporary counter for trading in Shares in board lots of 3,000 Shares in the form of existing share certificates closes | 4:00 p.m. on Wednesday, 5 December |

2012

Designated broker ceases to stand in the market to purchase
and sell odd lots of Shares 4:00 p.m. on
Wednesday, 5 December

Last day for free exchange of existing share certificates
for new share certificates for Shares Friday, 7 December

By order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 8 October 2012

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the websites of the Company at www.computech.com.hk.