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**COMPUTECH HOLDINGS LIMITED**

**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8081)**

**CLARIFICATION ANNOUNCEMENT  
IN RELATION TO THE ANNOUNCEMENT  
IN RESPECT OF DISCLOSEABLE TRANSACTION**

Reference to the announcements (the “Announcements”) of Computech Holdings Limited (the “Company”) dated 25 April 2012 and 30 April 2012 in relation to a discloseable transaction.

The board of directors (the “Board”) of the Company wishes to clarify that the Investment Amount of HK\$15,500,000 will be returned to the Company at the end of the investment period.

The above clarification does not affect any other information contained in the Announcements.

By Order of the Board  
**Computech Holdings Limited**  
**Yang Yue Zhou**  
*Chairman*

Hong Kong, 2 May 2012

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the*

\* For identification purpose only

*information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of 7 days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.*