

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



**COMPUTECH HOLDINGS LIMITED**

**駿科網絡訊息有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8081)**

**DELAY IN DESPATCH OF CIRCULAR  
RELATING TO CONNECTED TRANSACTION  
PLACING OF CONVERTIBLE NOTES**

As additional time is required for the Company to prepare certain information to be included in the Circular, the despatch date of the Circular will be postponed to no later than 17 January, 2012.

Reference is made to the announcement of Computech Holdings Limited (the “**Company**”) dated 8 December, 2011 in relation to, inter alia, a placing of convertible notes and the clarification announcement of the Company dated 9 December, 2011 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires otherwise.

According to the Announcement, the Company expected to despatch a circular in relation to the Placing (the “**Circular**”) on or before 29 December, 2011. However, as additional time is required to prepare certain information to be included in the Circular including financial information, the despatch date of the Circular will be postponed to no later than 17 January, 2012.

\* For identification purpose only

**Shareholders and potential investors should note that the Placing Agreement is subject to conditions to be fulfilled. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By Order of the Board  
**Computech Holdings Limited**  
**Yang Yue Zhou**  
*Chairman*

Hong Kong, 28 December, 2011

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.*

*This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.*