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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

REVISION OF THE PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Computech Holdings Limited (the "**Company**") dated 22 August 2012 (the "**Announcement**") in relation to, among other things, the proposed Share Consolidation, the proposed change in board lot size and the proposed Open Offer. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

REVISION OF THE PROPOSED CHANGE IN BOARD LOT SIZE

It was announced in the Announcement that the Board proposed to change the board lot size for trading in the Shares from 30,000 Existing Shares to 10,000 Consolidated Shares, subject to and upon the Share Consolidation becoming effective. Having further considered the interest of the Company and the Shareholders as a whole, the Company has decided to revise the proposed change in board lot size to a new basis of from 30,000 Existing Shares to 6,000 Consolidated Shares.

Based on the theoretical adjusted closing price of HK$1.10 per Consolidated Share with reference to the closing price of HK$0.11 per Existing Share on the Last Trading Day, the estimated board lot value would be HK$6,600 in the newly revised board lot size of 6,000 Consolidated Shares.

Based on the theoretical ex-entitlement price of HK$0.425 per Consolidated Share with reference to the closing price of HK$0.11 per Existing Share on the Last Trading Day, the estimated board lot value would be HK$2,550 in the newly revised board lot size of 6,000 Consolidated Shares.

* *For identification purpose only*

The arrangement of odd lot trading, the proposed Share Consolidation and the proposed Open Offer will not be affected and will proceed as planned. Shareholders should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed.

Saved for the abovementioned revision which would affect the number of Consolidated Shares per board lot upon the re-opening of the original counter for trading, there are no other changes made to the expected timetable as set out in the Announcement.

EXPECTED TIMETABLE

After taking into account the aforementioned revision, the expected timetable shall be as follows:

	2012
Despatch of circular and proxy form of EGM	On or before, Wednesday, 19 September
Latest time for return of proxy form of EGM (not less than 48 hours prior to time of EGM)	11:00 a.m., Saturday, 6 October
Date and time of EGM	11:00 a.m., Monday, 8 October
Announcement of results of EGM	Monday, 8 October
Effective date of Share Consolidation	Tuesday, 9 October
Commencement of dealings in the Consolidated Shares	9:00 a.m., Tuesday, 9 October
Original counter for trading in Shares (in board lots of 30,000 Shares) to be closed	9:00 a.m., Tuesday, 9 October
Temporary counter for trading in Consolidated Shares in board lots of 3,000 (in form of existing share certificates) to be opened	9:00 a.m., Tuesday, 9 October
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares commences	Tuesday, 9 October
Last day of dealing in the Consolidated Shares on a cum-entitlement basis	Tuesday, 9 October
First day of dealing in the Consolidated Shares on an ex-entitlement basis	Wednesday, 10 October
Latest time for lodging transfers of Consolidated Shares in order to qualify for Open Offer	4:30 p.m., Thursday, 11 October
Register of members closes (both dates inclusive)	Friday, 12 October to Tuesday, 16 October

	2012
Record Date for Open Offer	Tuesday, 16 October
Register of members reopens	Wednesday, 17 October
Prospectus Documents to be posted	Thursday, 18 October
Original counter for trading in Consolidated Shares in new board lots of 6,000 (in the form of new share certificates) re-opens	9:00 a.m., Wednesday, 24 October
Parallel trading in Consolidated Shares (in form of new and existing share certificates) begins	9:00 a.m., Wednesday, 24 October
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	9:00 a.m., Wednesday, 24 October
Latest time for acceptance of, and payment for the offer shares	4:00 p.m., Friday, 2 November
Open Offer expected to become unconditional	4:00 p.m., Wednesday, 7 November
Announcement of the allotment results to be posted on the Stock Exchange's website	Friday, 9 November
Certificates for fully-paid Offer Shares and refund cheques (if any) expected to be despatched on or before	Monday, 12 November
First day of dealings in the fully-paid Offer Shares	9:00 a.m., Tuesday, 13 November
Parallel trading in Shares in the form of new share certificates and existing share certificates ends	4:00 p.m., Tuesday, 13 November
Temporary counter for trading in Shares in board lot size of 3,000 Shares in the form of existing share certificates closes	4:00 p.m., Tuesday, 13 November
Designated broker ceases to stand in the market to purchase and sell odd lots of Shares	4:00 p.m., Tuesday, 13 November
Last day for free exchange of share certificates of existing Shares for new share certificates for Shares	Thursday, 15 November

Note: All times and dates in this announcement refer to Hong Kong times and dates.

Dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to Shareholders as and when appropriate.

By order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 23 August 2012

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company's website at http://www.computech.com.hk.