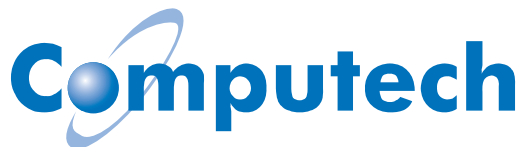


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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

References are made to the announcement of Computech Holdings Limited (the “**Company**”) dated 18 November 2008 and the circular (the “**Circular**”) of the Company dated 8 December 2008 in relation to the Continuing Connected Transaction with CLIH. Terms defined in the Circular shall have the same meanings in this announcement, unless otherwise defined herein.

On 14 November 2008, the Company entered into the New Agreement with CLIH for a term commencing from 1 January 2009 to 31 December 2011 (inclusive) pursuant to which the Group will render information technology-related services including, but not limited to, system maintenance, technical support, system integration and operation support, to existing non-banking sector customers of the CLIH Group in Hong Kong and the PRC during the term of the New Agreement. Further, the Company will from time to time purchase Inventories from CLIH on an order-by-order basis for its own use in the ordinary and usual course of business including the Provision of IT Services.

As the date hereof, CLIH does not hold any interest of the Company. Mr. Fung Pak Chuen, Alphonso, a former non-executive Director, is a director of CLIH.

On 23 November 2011, the Company has received a notice from CLIH to inform the Company that the New Agreement will expire on 31 December 2011 and CLIH has no intention to renew the terms under the New Agreement. Accordingly, the New Agreement will expire on 31 December 2011.

* For identification purpose only

At present, the main stream of income of the Company is generated from the provision of IT Services under the New Agreement. The Directors consider that the non-renewal of the New Agreement will have material and adverse impact on the operations and financial positions of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Computech Holdings Limited
Mak Kwong Yiu
Executive Director

Hong Kong, 30 November 2011

As at the date of this announcement, the executive Directors are Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan. The independent non-executive Directors are Dr. Ip Wai Hung, Mr. Chan Wai Man and Mr. Wong Chung Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least seven days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.