



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Computech Holdings LimitedDate Submitted 1 March 2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8081 Description : Computech

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|---|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$100,000,000</u>                                |
| Increase/(decrease)                 | <u>Nil</u>                |  | <u>Nil</u>  |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$100,000,000</u>                                |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|---|
| Balance at close of preceding month | _____                     | _____                                      | _____   |
| Increase/(decrease)                 | _____                     |  | _____   |
| Balance at close of the month       | _____                     | _____                                      | _____   |

## 2. Preference Shares

|                                     |                          |  |   |  |
|-------------------------------------|--------------------------|--|---|--|
| Stock code :                        | <u>N/A</u>               | Description :                          | _____   |  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | _____                    | _____                                  | _____   |  |
| Increase/(decrease)                 | _____                    |  | _____   |  |
| Balance at close of the month       | _____                    | _____                                  | _____   |  |

## 3. Other Classes of Shares

|                                     |                                |  |   |  |
|-------------------------------------|--------------------------------|--|---|--|
| Stock code :                        | <u>N/A</u>                     | Description :                          | _____   |  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | _____                          | _____                                  | _____   |  |
| Increase/(decrease)                 | _____                          |  | _____   |  |
| Balance at close of the month       | _____                          | _____                                  | _____   |  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$100,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                      | (1)                    | (2) |                         |                                |
| Balance at close of preceding month  | <b>919,296,469</b>     | N/A | N/A                     | N/A                            |
| Increase/(decrease) during the month | <b>Nil</b>             | Nil | Nil                     | Nil                            |
| Balance at close of the month        | <b>919,296,469</b>     | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2.   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3.   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | N/A                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|---|--|
| 1. Unlisted warrants                                     |                                 |   |                                  |   |   |  |
|  | HKD                             | 1,129,528.57                                    | Nil                              | 1,129,528.57                              | Nil   | 112,952,857  |
| ( 29 / 09 / 2011 )                                       |                                 |   |                                  |   |   |  |
| Stock code (if listed)                                   |                                 | N/A   |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 | Ordinary shares                                 |                                  |   |   |  |
| Subscription price                                       |                                 | HK\$0.07 per share                              |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | N/A   |                                  |   |   |  |
| 2.   |                                 |   |                                  |   |   |  |
|  |                                 |   |                                  |   |   |  |
| ( / / )  |                                 |   |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |   |  |
| Subscription price                                       |                                 |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |  |
| 3.   |                                 |   |                                  |   |   |  |
|  |                                 |   |                                  |   |   |  |
| ( / / )  |                                 |   |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |   |  |
| Subscription price                                       |                                 |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |  |
| 4.   |                                 |   |                                  |   |   |  |
|  |                                 |   |                                  |   |   |  |
| ( / / )  |                                 |   |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |   |  |
| Subscription price                                       |                                 |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)   | Nil  |
|  |                                 |   |                                  |   | (Preference shares)   | N/A  |
|  |                                 |   |                                  |   | (Other class)   | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 2.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 3.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 4.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--------------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |

|                            |                                    | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto  | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------------------------------|---|---|
| Type of Issue              |                                    |   |   |
| 5. Scrip dividend          | At price : State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 6. Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   |
| 7. Redemption of<br>shares |                                    | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   |
| 8. Consideration issue     | At price : State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |



For Main Board and GEM listed issuers

|                            |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|---|--|---|
| Type of Issue              |  |   |  |   |
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____ |   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / )  |   |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )          |   |  |   |
| 10. Other (Please specify) | Class of shares issuable ( <i>Note 1</i> ) _____ |   |  |   |
|                            | At price : State currency _____                  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            |  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E.                   |  |   | (Ordinary shares)  | N/A   |
|                            |  |   | (Preference shares)  | N/A   |
|                            |  |   | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Mak Kwong Yiu

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*