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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

COMPLETION OF PLACING FOR THE CONVERTIBLE NOTES

The Board is pleased to announce that the Placing was completed on 6 March 2012. Convertible Notes in an aggregate principal amount of HK\$50,000,000 were placed to not less than six Placees in accordance with the terms and conditions of the Placing Agreement.

Reference is made to the announcements and circular of Computech Holdings Limited (the **“Company”**) dated 5 December 2011, 8 December 2011 and 2 February 2012 respectively, in relation to, among other matters, the Placing. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the circular.

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the aggregate principal amount of HK\$50,000,000 Convertible Notes were placed to not less than six Placees on 6 March 2012. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries and based on publicly available information, who and whose ultimate beneficial owners (if any) are third parties, independent of and are not Connected Persons of the Company and its Connected Persons. Upon full conversion of the Convertible Notes, one of the Placees, namely Mr. Tam Siu Ki will become a substantial shareholder (as defined under the GEM Listing Rules) of the Company. The net proceeds of HK\$48,750,000 has been received upon completion of the Placing.

By order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 6 March 2012

* For identification purpose only

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the ‘Latest Company Announcements’ page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.computeck.com.hk>.