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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform shareholders and potential investors of the Company that the Group is expected to record a significant increase in loss for the year ended 31 December 2011 as compared to the audited loss attributable to owners of the Company for the year ended 31 December 2010.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Computech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on Growth Enterprise Market (the “**GEM**”) of the Stock Exchange.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders and potential investors of the Company that the Group may record a significant increase in loss for the year ended 31 December 2011 as compared to the audited loss attributable to owners of the Company for the year ended 31 December 2010.

The significant increase in loss was mainly due to (i) the acquisition-related expenses including professional fees, consultancy fees and valuation fees and (ii) staff and related costs incurred during the year as compared with last year.

As the Company is still in the process of finalizing the Group’s audited consolidated results for the year ended 31 December 2011, the information contained in this announcement is only a preliminary assessment by management of the Company based on the information currently available to the Group. The Group expects to announce its audited consolidated results for the year ended 31 December 2011 on 30 March 2012.

** For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 15 March 2012

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.