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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Computech Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit 1604, 16/F., West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Friday, 30 March 2012 at 10:00a.m. for the following purposes:-

1. to consider and approve the audited annual results of the Company and its subsidiaries for the year ended 31 December 2011 (the “**Annual Results**”), and to approve the draft announcement of Annual Results to be published on the website of the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange and the Company;
2. to consider the payment of final dividend, if any;
3. to consider and approve the period of closure of the register of members of the Company, if necessary; and
4. to transact any other business.

By order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 16 March 2012

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.

** For identification purpose only*