

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Date Submitted

COMPUTECH HOLDINGS LIMITED 10/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8081</u> Descrip	otion : <u>COMPU</u>	TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$ 0.10	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$ 0.10</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of prefer shares	Par value rence (<i>State</i> <i>currency</i>)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$100,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	557,699,728					
Increase/ (decrease) during the month	162,631,578					
Balance at close of the month	720,331,306					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Scher	mes of the Issuer	()			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	Ν	Aovement during	g the month		thereto	thereto as at close of
(dd/mm/yyyy) and	-				-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options Scheme						
adopted on						
12 Nov 2010						
(10/11/2010)						
Ordinary shares	-	-	-	-	-	8,559,422
(Note 1)						
2. N/A						
$\underline{2.1N/A}$						
shares						
(Note 1)						
(1,000 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
				Other class)	-	
Total funds raised duri	ing the month from	exercise of opti		,		
(State currency)	0	· · · · · · · · · · · · · · · · · · ·		-		
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable)		_			
(dd/mm/yyyy) 2. N/A	(/ / _)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
	(/ /)	_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tot	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			a 1350015
<u>Class and description</u> 1. zero coupon convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
note due on 2015						
	HK\$	50,000,000	10,000,000	40,000,000	52,631,578	210,526,315
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary share HK\$0.19 per sha					
EGM approval date	TIK\$0.19 per site					
(if applicable)						
(dd/mm/yyyy))	(17 / 02 / 2012)				
2. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	52,631,578	-
			(Prefere	ence shares) Other class)		-
			()		-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Pursuant to the placing agreement dated 12 November 2013 entered into between the Company and CNI Securities Group Limited, the Company has conditionally agreed to place through CNI Securities Group Limited up to 190,000,000 placing shares at a price of HK\$0.128 per share, subject to the shareholders' approval, further details of which are set out in the announcement of the Company dated 12 November 2013. 		
shares (Note 1)	Nil	Nil
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

		nts in Issi	ued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable		N/A			the month
				(Note 1)	,	, ,			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State UK\$0.128	Issue and allotment date : (dd/mm/yyyy)	(28	/ 11 / 2	2013)		
				AGM approval date: (dd/mm/yyyy)	(15)	/ 05 / 2	.013)	110,000,000	N/A
				Class of shares issuable (<i>Note 1</i>)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
								<u>N/A</u>	<u>N/A</u>

					Fo	or Ma	in Bo	oard and GEM listed	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (<i>Note 1</i>)	ľ	N/A			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)	N	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)]	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	N	N/A			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	N T / A
								N/A	N/A

	Type of Issue				For M	ain Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Total E.	(Ordina (Preferen (O		res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	162,631,578 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	e Capital").)

Remarks	(if	any):
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Submitted by: Lam Ching Yee
Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.