

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	31/12/2013		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer	COMPUTECI	H HOLDINGS	SLIMITED
Date Submitted	7/1/2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <b>8081</b> Desc	cription: COMPU	TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$ 0.10	HK\$100,000,000
Increase/(decrease)	<del>-</del>		<del>-</del>
Balance at close of the month	1,000,000,000	HK\$ 0.10	HK\$100,000,000
(2) Stock code : <u>N/A</u> Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descript	ion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	720,331,306			
Increase/ (decrease) during the month	210,526,314	<u>-</u>		
Balance at close of the month	930,857,620		<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement during			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and —	1	vio vement during	g the month			thereto as at close
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options Scheme						
adopted on						
12 Nov 2010						
(10/11/2010)						
Ordinary shares	-	-	-	-	-	8,559,422
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3.N/A						
( / / ) shares						
(Note 1)	_					
(0.0 1)		To	otal A. (Ordin	ary shares)	-	
		10		nce shares)		
			*	Other class)		
Total funds raised during	g the month from	exercise of onti	•	, Class)		
(State currency)	5 die mondi non	reacterise of opti	0115	_		
State currency)			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price  EGM approval date  (if applicable)  (dd/mm/yyyy)  3. N/A	( / / )				
( / / ) Stock code (if listed)	· · ·				
EGM approval date					
(if applicable) (dd/mm/yyyy)  4. N/A	-				
( / / )	· ·				_
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. zero coupon convertible note due on 2015 HK\$ 40,000,000 40,000,000 0 210,526,314 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.19 per share EGM approval date (if applicable) (dd/mm/yyyy)) (17/02/2012)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilali	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the placing agreement dated 12 November 2013 entered into between the Company and CNI Securities Group Limited, the Company has conditionally agreed to place through CNI Securities Group Limited up to 190,000,000 placing shares at a price of HK\$0.128 per share, subject to the shareholders' approval, further details of which are set out in the announcement of the Company dated 12 November 2013.		
	shares (Note 1)		
	Shares (Note 1)		-
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	-	
	(Preference shares)	-	
	(Other class)	=	
	(* 2222 * 2222)		
		<u> </u>	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) ( / / State Αt Issue and allotment Open offer price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (*Note 1*) At State Issue and allotment Placing (//)price: currency date: (dd/mm/yyyy) AGM approval date: ( / /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F							
				Class of shares issuable (Note 1)	N	/A		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	NT/A	NI/A
							N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )	N	/A		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(1.1 ),,,,,,			N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )	N	//A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A
				Class of shares issuable (Note 1)	N	/A		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A

					For M	ain B	oard and GEM l		issuers
	Type of Issue						No. of new sh of issuer issu during the mo pursuant then	ied onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)			
							N/A		N/A
				Class of shares issuable (Note 1)	N/A				
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
				Total E.	(Preferen		ares) N/A	1	
			-						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	210,526,314
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):					
Submitted by:	Lam Ching Yee				
Title:	Secretary				
	cretary or other duly authorised officer)				
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.