

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/12/2012		
To: Hong Kong Exchanges and	l Clearing L	imited		
Name of Issuer		COMPU	TECH HOLD	INGS LIMITED
Date Submitted		04/01/20	013	
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>8081</u>	_Descriptio	on: COMPUT	ГЕСН	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	1,000,000,000	HK\$ 0.10	HK\$100,000,000
Increase/(decrease)	_			<u>-</u>
Balance at close of the month		1,000,000,000	HK\$ 0.10	HK\$100,000,000
(2) Stock code : N/A	_Descriptio	on:		
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			
Balance at close	of the month				
Surumo at 6 105 0		_			
3. Other Classes	of Shares	_			
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	139,424,932	-		
Increase/ (decrease) during the month	418,274,796	-		
Balance at close of the month	557,699,728	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•	benefites of the	,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granted	Exercised	Cancelled	Lapsed		
Options Scheme						
adopted on 12 Nov 2010						
(10/11/2010)						0.550.422
Ordinary shares	-					8,559,422
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(Ivoie 1)						
3.N/A						
3.1V/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	tal A. (Ordir	nary shares)		
			(Prefere	ence shares)		
			` ((Other class)	-	
Total funds raised duri	ng the month	from exercise o	·	,		
options (State currency		115III CACICISC O	-	_		
Transfer of the state of the st	, ,		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) - (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. zero coupon convertible note due on 2015 50,000,000 Nil 50,000,000 Nil HK\$ 263,157,895 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.19 per share EGM approval date (if applicable) (dd/mm/yyyy)) (17/02/2012)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		· -
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	•
(Other class)	-	

<u>Oi</u>	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable N/A		monui
			(Note 1)	`	
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			(dd/llill/yyyy)	N/A	N/A
		HK\$ 0.20 per Offer	Class of shares issuable (Note 1) Ordinary Shares		
2.	Open offer	At price : State Share Share	Issue and allotment date: (dd/mm/yyyy) (04/12/201	2)	
			EGM approval date: (dd/mm/yyyy) (31/10/201	2) 418,274,796 Remark	<u>N/A</u>
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy)) <u>N</u> /A	N/A
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy)) <u>N</u> /A	N/A

For Main Board and GEM listed issuers

			1	OI WIAIII	Doai	No. of new	No. of
						shares of issuer issued during the	new shares of
						month pursuant thereto	issuer which
							may be issued
							pursuant thereto as
							at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, ,	,	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares	N/A			
7	D. L. w. of		redeemed (Note 1)	(/ /	`		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
	_		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
							-

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

					shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			linary shar		418,274,796 N/A	
			(Other cla			
Та	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	E):		(1) 418,274	1.796

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks	\ 11	anv	Ι.

Open Offer of 418,274,796 Offer Shares at the Subscription Price of HK\$0.20 per Offer basis of three (3) Offer Shares for every one (1) Consolidated Share held by the Qualifyi on the Record Date was completed on 4 December 2012.	
	ing Shareholders
on the Record Date was completed on 4 December 2012.	
Calandary I am Wine Tel	
Submitted by: <u>Lam Wing Tai</u>	
Title: Secretary	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.