

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COMPUTECH HOLDINGS LIMITED
Date Submitted	01/11/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8081</u> Descrip	ption : <u>COMPU</u>	TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$ 0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Do	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,394,249,326	-		<u> </u>
Increase/ (decrease) during the month	<u> </u>	-		
Balance at close of the month	1,394,249,326			<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			C			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options Scheme						
adopted on						
12 Nov 2010						
(10/11/2010)						
Ordinary shares	-	-	-	-		85,594,220
(Note 1)						
2. N/A						
shares						
		<u> </u>				
(Note 1)						
2.2.7.1						
3.N/A						
(/ /)						
shares						
(Note 1)		·				
(11010-1)		Тс	otal A (Ordin	ary shares)		
		П	(Droforo	ince shares)		
				Other class)		
Total funds raised du		from exercise o	ot			
options (State curren	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Jominal value at close of receding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		-			
4. N/A			-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date (if applicable)	(/ /					
(,	(/ /		_			
		Tota	(Prefer	nary shares) ence shares) (Other class)	-	
			(-	-

Convertibles (i.e. Convertible	into Shares of the l	Issuer which are to	be Listed)			a 155 ac 15
Class and description 1. zero coupon convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
note due on 2015						
	HK\$	50,000,000	Nil	50,000,000	Nil	1,000,000,000
Stock code (if listed)		20,000,000		20,000,000		1,000,000,000
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price	HK\$0.05 per sha	are				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(17 / 02 / 2012	2)				
2. N/A	(177 027 2012					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
-			Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares)	-	_
			()	Other class)	-	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	ner Movements in I	ssued Share Capital			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	Type of Issue				thereto	thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
					<u></u>	
		HK\$ 0.20 per Offer	Class of shares issuable (Note 1)	Ordinary Shares		
2.	Open offer	At price : State Currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy) (.	31/10/2012)	<u>N/A</u>	418,274,796 Remark (ii)
			Class of shares issuable (<i>Note 1</i>)	N/A		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

			F	For Main 1	Boai	d and GEM lis No. of new shares of	No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

		F	For Main Boar	d and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of th month
		Class of shares issuable (<i>Note 1</i>)	Ordinary Shares		
9. Capital reorganisation- Share Consolidation	Issue and allotment date : (dd/mm/yyyy)	(01/11/2012)			
		EGM approval date: (dd/mm/yyyy)	(31/10/2012)	<u>N/A</u>	N/A Remark (i)
		Class of shares issuable (<i>Note 1</i>)	N/A		
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary shares eference shares (Other class	s) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

(i) Share Consolidation on the basis that every ten (10) issued and unissued Existing Shares of HK\$0.01 each will be consolidated into one (1) Consolidated Share of HK\$0.10 each had been approved by the shareholders at the extraordinary general meeting of the Company held on 31 October 2012.

(ii) To raise approximately HK\$83,700,000, before expenses, by way of the Open Offer of 418,274,796 Offer
Shares at the Subscription Price of HK\$0.20 per Offer Share on the basis of three (3) Offer Shares for every
one (1) Consolidated Share held by the Qualifying Shareholders on the Record Date and payable in full on
application. The Open Offer was approved by the independent shareholders at the extraordinary general
meeting of the Company held on 31 October 2012.

Please refer to the announcement and circular of the Company dated on 22 August 2012 and 12 October 2012 respectively for details.

Submitted by: Lam Wing Tai

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.