

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer  Date Submitted	COMPUTECH HOLDINGS LIMITED 06/03/2013					
I. Movements in Authorised Share Capi						
1. Ordinary Shares						
(1) Stock code : 8081 Descrip	otion: <u>COMPU</u>	ТЕСН				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$ 0.10	HK\$100,000,000			
Increase/(decrease)			<u>-</u>			
Balance at close of the month	1,000,000,000	HK\$ 0.10	HK\$100,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

28/02/2013

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			
Balance at close	of the month				
<b>Surumo at 6</b> 105 <b>0</b>		_			
3. Other Classes	of Shares	_			
	of Shares N/A	Descript	tion :		
3. Other Classes		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	557,699,728	-		
Increase/ (decrease) during the month	<u> </u>	<u>-</u>		
Balance at close of the month	557,699,728	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	bliare Option	i belieffies of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ıi.		thereto	as at close of the month
(dd/mm/yyyy) and		100 vernent dari	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options Scheme						
adopted on						
12 Nov 2010						
(10/11/2010)						
Ordinary shares	-					8,559,422
(Note 1)						
2. N/A						
( / / )						
(Note 1)						
3.N/A						
shares						
$\frac{\text{Shares}}{(Note 1)}$		<u> </u>		·		-
(Ivole I)		Т.	ντο1 Λ (Ω	omi abonas)		
		10	otal A. (Ordin			
			,	ence shares)	-	
			`	Other class)		
Total funds raised dur		h from exercise o	f			
options (State currenc	y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) - (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. zero coupon convertible note due on 2015 50,000,000 Nil 50,000,000 Nil HK\$ 263,157,894 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.19 per share EGM approval date (if applicable) (dd/mm/yyyy)) (17/02/2012)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oti						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 11111 )))))			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			∀or Main .		No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	1	or main L		C C	
				o. of new res of issuer	No. of
				ed during the	new
				th pursuant	issuer
			11101	thereto	which
				thereto	may be
					issued
					pursuant
					thereto as
					at close
					of the
Type of Issue					month
	Class of shares issuable	N/A			
	(Note 1)				
		(	`		
9. Capital reorganisation	issue and anothern	( / /	)		
	date: (dd/mm/yyyy)				
	ECM approval data	( / /	)		
	EGM approval date: (dd/mm/yyyy)	, , ,	,		
	(dd/IIIII/yyyy)		N/A		N/A
			11/11		11/11
	Class of shares issuable	N/A			
	(Note 1)	14/11			
	(Ivole 1)				
10. Other (Please specify) At price: State currency	<ul> <li>Issue and allotment</li> </ul>	( / /	)		
(Please specify) At pince : currency	date : (dd/mm/yyyy)				
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)		N/A		N/A
	Total E. (Ordin	nary share	es)	N/A	
		ence share		N/A	
		Other clas	-	N/A	
	(•	Other Clas		IVA	
Total increase / (decrease) in ordinary shares durin	og the month (i.e. Total of A to F	١٠	(1)	N/A	
Total merease / (decrease) in ordinary shares during	g the month (i.e. Total of A to L	).	(1)	14/7	1
			(2)	N/A	1
			` _		
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to	E):		N/A	1
Total in among / (do among -) in _ oth = = large - ( f. l	or during the month () - T-(-1-)	A to Take	_	TAT / A	
Total increase / (decrease) in other classes of share	-		_	N/A	
(These figures should be the same as the relevant f	figures under II above ("Movem	ents in Iss	sued Shai	re Capital").)	)

Remarks (if any):
Submitted by: <u>Lam Wing Tai</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.