

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Computech Holdings Limited**

Stock code (ordinary shares): **8081**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 July 2009.

A. *General*

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 19 June, 2000

Name of Sponsor(s) : N/A

Names of directors : Executive Directors:
*(please distinguish the status of the director-
Executive, Non-Executive or Independent
Non-Executive)* Mr. Fung Pak Chuen, Alphonso
Mr. Mak Kwong Yiu, Mark

Independent Non-Executive Directors:

Mr. Pang Wing Kin, Patrick
Mr. Chung Kong Fei, Stephen
Mr. Ng Chik Sum, Jackson

Name(s) of substantial shareholder(s) : Aplus Worldwide Ltd
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company (holding of 29,756,400 shares, representing
approximately 18.93% of the entire issued shares of
the Company).

CL International Holdings Ltd
(holding of 36,280,803 shares, representing
approximately 23.08% of the entire issued shares of
the Company).

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address	:	Cricket Square, Hutchins Drive, P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business	:	10/F, Westlands Centre, 20 Westlands Road, Quarry Bay, Hong Kong
Web-site address (if applicable)	:	www.computech.com.hk
Share registrar	:	<u>Principal share registrar and transfer office:</u> Butterfield Fulcrum Group (Cayman) Limited Butterfield House, 68 Fort Street, P.O.Box 705, George Town, Cayman Islands, British West Indies. <u>Branch share registrar and transfer office:</u> Hong Kong Registrars Limited Room 1712-1716, 17/F, Hopewell Centre, 183 Queens Road East, Hong Kong.
Auditors	:	PKF 26th Floor, CitiCorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong.

B. Business activities

The Group is principally engaged in the provision of IT services including consultancy, technical support, systems integration, development and sales of relevant software products, in the People's Republic of China and Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue	:	157,203,000
Par value of ordinary shares in issue	:	HK\$0.05 per share
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	10,000
Expiry date	:	29 September 2011
Exercise price	:	HK\$0.37 per warrant share

Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	1 : 1
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No. of warrants outstanding	:	25,983,784
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No. of shares falling to be issued upon the exercise of outstanding warrants	:	25,983,784
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E. Other securities

Number of share options granted and Outstanding	:	626,398
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Fung Pak Chuen, Alphonso

Mak Kwong Yiu, Mark

Pang Wing Kin, Patrick

Chung Kong Fei, Stephen

Ng Chik Sum, Jackson