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駿科網絡訊息有限公司\*

**COMPUTECH HOLDINGS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8081)

## **REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER**

The Board announces that the expected timetable for the Open Offer will be revised as set out in this announcement.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 8 April 2009 in relation to, among other things, the Open Offer. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless defined otherwise.

### **REVISED EXPECTED TIMETABLE**

The Board announces that the expected timetable for the Open Offer will be revised as follow:

	<i>2009</i>
Last day of dealings in the Shares on a cum-entitlement basis	30 April
First day of dealings in the Shares on an ex-entitlement	4 May
Latest time for lodging transfers of Shares accompanied by the relevant title documents in order to qualify for the Open Offer	4:30 p.m. on 5 May
Register of members closed (both days inclusive)	6 May to 8 May
Record Date for the Open Offer	8 May
Despatch of the Prospectus Documents	11 May
Latest time for payment for and acceptance of the Offer Shares	4:00 p.m. on 25 May
Latest time for the Open Offer to become unconditional	4:00 p.m. on 29 May

Announcement of results of the Open Offer to be published	on or before 1 June
If the Open Offer is terminated, refund cheques to be despatched	on or before 2 June
Share certificates of the Offer Shares to be posted	on or before 2 June
Dealing in the Offer Shares commences	9:30 a.m. on 4 June

By the order of the Board  
**Computech Holdings Limited**  
**Fung Pak Chuen, Alphonso**  
*Chairman*

Hong Kong, 9 April 2009

*\* For identification only*

*As at the date of this announcement, the executive Directors are Mr. Fung Pak Chuen, Alphonso and Mr. Mak Kwong Yiu, Mark. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.*

*This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market operated by The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be available on the Company’s website at [www.computech.com.hk](http://www.computech.com.hk).*