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There is outstanding zero coupon convertible notes in the principal amount of HK\$50,000,000 due on 2015 with initial conversion price of HK\$0.05 per share (subject to adjustments) which are convertible into approximately 1,000,000,000 shares of the Company upon full conversion of the convertible notes.

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Submitted by: Lam Wing Tai

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*