

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	aring Limited	d				
Name of Issuer  Date Submitted		COMPUTECH HOLDINGS LIMITED 04/05/2012				
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>8081</u> Des	scription:	COMPU'	ТЕСН			
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,0	000,000	HK\$ 0.01	HK\$100,000,000		
Increase/(decrease)				<u> </u>		
Balance at close of the month	10,000,0	000,000	HK\$ 0.01	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Des	scription:					
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	l					
Increase/(decrease)						
Balance at close of the month						

30/04/2012

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			
Balance at close	of the month				
<b>Surumo at 6</b> 105 <b>0</b>		_			
3. Other Classes	of Shares	_			
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,214,249,326	-		
Increase/ (decrease) during the month		_		
Balance at close of the month	1,214,249,326	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share option	Schemes of the I	issue)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement duri	ig the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options Scheme						
adopted on						
12 Nov 2010						
Exercise price at						
HK\$0.144 per share (10/11/2010)						
Ordinary shares	_	_	_	_	_	36,400,000
(Note 1)						30,400,000
(Note 1)						
2.						
<u>Z.</u>						
	_	_	_	_	_	
(Note 1)		<del></del>				
(Ivote 1)						
3.N/A						
3.N/A						
( / / )						
shares						
( <i>Note 1</i> )						
		То	tal A. (Ordin	ary shares)	NIL	
					-	
			·	Other class)		
Total funds raised duri	ing the month	from evereise of		<b></b>		
options (State currence		HOIH EXELCISE OF	L	-NIL		
options (state current)	<i>)</i> /			THE		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A		_			
	<del>-</del> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )	_			
4. N/A	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )	<u> </u>			
	Tot	tal B. (Ordin	nary shares) ence shares) Other class)	-	

1. zero coupon convertible note due on 2015				month		month
note due on 2015	  HK\$					
	 HK\$					
Stock code (if listed)		Nil	Nil	50,000,000	Nil	1,000,000,000
Class of shares		<u></u>				
issuable ( <i>Note 1</i> )  Subscription price	Ordinary shares HK\$0.05 per share					
EGM approval date	HK\$0.03 per share	<u>e                                     </u>				
(if applicable) (dd/mm/yyyy)) 2. N/A	(17/02/2012)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<del></del> 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares)  Other class)	-	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
charge (Note 1)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
3. <u>IVA</u>	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
		_	(Note 1)		`		
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						-	
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable	N/A			
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	Validation	EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(23, 111111 ) ) ) ) )			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Class of shares issual (Note 1)	ble N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A
		Class of shares issual (Note 1)	ble N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Preference s	hare	s) s) s)	
		11 (C. T. 11 CA			_	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		-	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):			
Т	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total	al of A to E):		-	
(T	hese figures should be the same as the relevant figure	es under II above ("Mo	vements in Is	suea	! Share Capital")	.)

Remarks (if any):
There is outstanding zero coupon convertible notes in the principal amount of HK\$50,000,000 due on 2015 with initial
conversion price of HK\$0.05 per share (subject to adjustments) which are convertible into approximately 1,000,000,000 shares of the Company upon full conversion of the convertible notes.
shares of the Company upon fun conversion of the convertible notes.
Submitted by: <u>Lam Wing Tai</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.