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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED TRANSACTION PLACING OF CONVERTIBLE NOTES

As additional time is required for the Company to prepare certain information to be included in the Circular, the despatch date of the Circular will be further delay to no later than 17 February, 2012.

Reference is made to (a) the announcement of Computech Holdings Limited (the “Company”) dated 8 December, 2011 in relation to, inter alia, a placing of convertible notes; (b) the clarification announcement of the Company dated 9 December, 2011; and (c) the announcement of the Company dated 28 December, 2011 in relation to delay in despatch of the Circular to no later than 17 January, 2012 (the “Announcements”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires otherwise.

According to the Announcements, the Company expected to despatch the Circular on or before 29 December, 2011. However, given the recent Christmas holidays and the upcoming Chinese New Year holidays, additional time is required to prepare certain information to be included in the Circular including financial information, the despatch date of the Circular will be further delay to no later than 17 February, 2012.

* For identification purpose only

Shareholders and potential investors should note that the Placing Agreement is subject to conditions to be fulfilled. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Computech Holdings Limited
Yang Yue Zhou
Chairman

Hong Kong, 17 January, 2012

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Yang Yue Zhou, Mr. Mak Kwong Yiu and Mr. Jiang Tan Shan and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.computech.com.hk>.