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COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8081)

LAPSE OF THE PLACING OF SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcement of Computech Holdings Limited dated 14 January 2010 (“**Announcement**”) in relation to, inter alia, the Placing of 100,000,000 new Shares. Capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement unless the context requires otherwise.

On 14 January 2010, the Company and the Placing Agent, United Simsen Securities Limited, entered into the Placing Agreement, pursuant to which the Placing Agent has conditionally agreed to place a maximum of 100,000,000 Placing Shares by a maximum of two tranches (the number of Placing Shares in each tranche shall not be less than 50,000,000 Placing Shares except where the tranche comprised of the remaining number of Placing Shares) on a best effort basis. However, there are not sufficient suitable places located by the Placing Agent up to the date of this announcement. Pursuant to the Placing Agreement, if the conditions precedent to the Placing are not fulfilled by 31 March 2010, the Placing Agreements will lapse. As such, the Placing Agreement has lapsed accordingly. Neither the Company nor the Placing Agent shall have any obligations to the other party under the Placing Agreement and neither of them shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Placing Agreement.

The Company may continue to work with the Placing Agent, or other licensed and qualified securities firm, to look for some fund raising opportunities for the Company. Further announcement will be made by the Company as and when required.

Hong Kong, 1 April 2010

By order of the Board
Computech Holdings Limited
Mak Kwong Yiu
Executive Director

* *for identification purpose only*

As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu. The non executive Director is Mr. Fung Pak Chuen, Alphonso. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be available on the Company’s website at www.computeck.com.hk