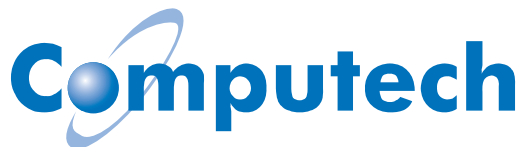


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COMPUTECH HOLDINGS LIMITED

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8081)

CHANGE IN SHAREHOLDING AND REDESIGNATION OF DIRECTORS

CHANGE IN SHAREHOLDING

The Board wishes to announce that the Placing was completed on 17 September 2009 in accordance with the terms and conditions of the Placing Agreements dated 15 September 2009. A total of 51,000,000 Placing Shares had been successfully placed by the Placing Agents to the Placees, who and whose ultimate beneficial owners were Independent Third Parties.

REDESIGNATION OF DIRECTORS

The Board further announces that Mr. Fung has tendered his resignation as an executive Director, the chairman of the Company and an authorised representative of the Company on 17 September 2009 and he will thereafter assume the position as a non-execution Director with effect from 17 September 2009.

The Board is pleased to announce that Mr. Mak Kwong Yiu, Mark has been appointed as an authorised representative of the Company with effect from 17 September 2009.

CHANGE IN SHAREHOLDING

Reference is made to the announcement (the “**Announcement**”) of Computech Holdings Limited (the “**Company**”) dated 15 September in relation to, among other matters, the Placing. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

* *For identification purpose only*

The Board wishes to announce that the Placing was completed on 17 September 2009 in accordance with the terms and conditions of the Placing Agreements dated 15 September 2009. A total of 51,000,000 Placing Shares had been successfully placed by the Placing Agents to the Placees, who and whose ultimate beneficial owners were Independent Third Parties.

The shareholding structures of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing are as follows:–

| Shareholders | Immediately before completion of the Placing | | Immediately after completion of the Placing | |
|----------------------------|---|----------------------|--|----------------------|
| | <i>Approximate</i> | | <i>Approximate</i> | |
| | <i>No. of Shares</i> | <i>%</i> | <i>No. of Shares</i> | <i>%</i> |
| Aplus | 29,756,400 | 18.85 | 14,756,400 | 9.35 |
| CLIH | 36,280,803 | 22.99 | 280,803 | 0.18 |
| <i>Public Shareholders</i> | | | | |
| Placees | – | – | 51,000,000 | 32.31 |
| Other public Shareholders | <u>91,792,195</u> | <u>58.16</u> | <u>91,792,195</u> | <u>58.16</u> |
| Total | <u>157,829,398</u> | <u>100.00</u> | <u>157,829,398</u> | <u>100.00</u> |

REDESIGNATION OF DIRECTORS

The Board wishes to announce that Mr. Fung Pak Chuen, Alphonso (“**Mr. Fung**”) has tendered his resignation as an executive director (the “**Director**”) of the Company, the chairman of the Company and an authorised representative of the Company on 17 September 2009 and he will thereafter assume the position as a non-execution Director with effect from 17 September 2009.

Mr. Fung, aged 59, is responsible for the overall strategic planning and development of the Company and its subsidiaries (the “**Group**”). He has substantial experience in business planning and development in information technology industry. Prior to co-founding the CL Group, a group of IT companies operating in the PRC, Hong Kong and South-East Asia, in 1979, he worked at IBM in Hong Kong and International Computer Limited in the United Kingdom. Mr. Fung graduated from the University of London with a Master degree in Computer Science. Mr. Fung was appointed as non-executive Director in March 2000 and re-designated as executive Director on 13 February 2004.

The previous service agreement of Mr. Fung will be terminated with effect from 17 September 2009 and a new letter of appointment has been executed by the Company and Mr. Fung in relation to his appointment as a non-executive Director with effect from 17 September 2009. There is no specified length of service period of Mr. Fung and his appointment is continuous unless and until terminated by either party giving to the other not less than one month notice in writing. Mr. Fung is subject to the provisions of retirement and rotation of Directors under the articles of association of the Company. Pursuant to the letter of appointment, Mr. Fung is entitled to a Director's fee of HK\$120,000 per annum, which is determined by reference to his duties and responsibilities.

As at the date of this announcement, Mr. Fung holds approximately 42.0% interest in the issued share capital of Aplus and approximately 26.5% interest in the issued share capital of CLIH respectively and is therefore taken to have an interest in 15,037,203 Shares representing approximately 9.35% of the issued share capital of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Mr. Fung is the directors of Aplus, CLIH and all the subsidiaries of the Company. Save as disclosed herein, Mr. Fung does not have any relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. Mr. Fung is also a non-executive director of Oncard International Limited since August 2009, a company listed on the Australian Securities Exchange. Save as disclosed above, Mr. Fung has not held any directorship in other listed public companies in the last three years.

The Board confirms that there are no other matters that need to be brought to the attention of the shareholders of the Company in respect of the appointment of Mr. Fung.

Save as disclosed above, there is no other information relating to Mr. Fung that need to be disclosed pursuant to the requirements of Rule 17.50(2) (h) to (v) of the GEM Listing Rules.

The Board is pleased to announce that Mr. Mak Kwong Yiu, Mark has been appointed as an authorised representative of the Company with effect from 17 September 2009.

By order of the Board
Computech Holdings Limited
Mak Kwong Yiu, Mark
Executive Director

Hong Kong, 17 September 2009

As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu, Mark. The non executive Director is Mr. Fung Pak Chuen, Alphonso. The independent non-executive Directors are Mr. Pang Wing Kin, Patrick, Mr. Chung Kong Fei, Stephen and Mr. Ng Chik Sum, Jackson.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be available on the Company’s website at www.computeck.com.hk.